



# IBM Forms 4.0 helps jumpstart automation of forms-based processes with 20 user pack option

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## Overview

IBM® Forms 4.0 helps line of business as well as IT users to automate forms-based processes. The new 20 authorized pack option offers the following benefits:

- Low up front investment for small deployments
- Inexpensive pilots and proof of concepts

For ordering, contact your IBM representative, an IBM Business Partner, or IBM Americas Call Centers at 800-IBM-CALL (Reference: YE001).

## Key prerequisites

For details, refer to the [Hardware requirements](#) sections.

## Planned availability date

January 18, 2011: Electronic availability

January 18, 2011: Media availability

## Description

IBM Forms 4.0 makes it easier than ever for businesses to automate forms based processes. IBM Forms was originally available on a Processor Value Unit model. The new 20 authorized user pack option provides the following benefits:

- Enables enterprise as well as mid-market customers to pursue a small deployment with low up front investment
- Can run pilots and proof of concepts inexpensively
- Lets you try the technology with a small number of users before rolling it out to all the users

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## Statement of direction

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It is IBM's current intent that we will continue to integrate IBM Forms with other IBM products to provide end-to-end process automation to customers.

All statements regarding IBM's plans, directions, and intent are subject to change or withdrawal without notice.

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## Availability of national languages

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Product description	Language	GA date
IBM Forms Server V4.0.0	Multilingual (English International, Portuguese, French, Danish, Russian, Hebrew, Arabic, Korean, Chinese - Simplified, Spanish, Portuguese-Brazilian, Croatian, German, Swedish, Japanese, Chinese - Traditional, Hungarian, Norwegian Nynorsk, Romanian, Slovenian, Greek, Turkish, Dutch, Czech, Slovakian, Italian, Finnish, Polish)	January 7, 2011

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## Program number

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Program number	VRM	Program name
5724-N08	4.0.0	IBM Forms Server

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## Education support

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IBM training provides education to support many IBM offerings. Descriptions of courses for IT professionals and managers are on the IBM training website

<http://www.ibm.com/services/learning/>

Call IBM training at 800-IBM-TEACH (426-8322) for catalogs, schedules, and enrollments.

IBM Software Services for Lotus® Education provides education to support many Lotus offerings. For a complete list of offerings visit the website at

<http://www.ibm.com/software/lotus/training>

### **Technical Skills Software Workshop**

No-fee technical skills training workshops (English only) for this product are offered to customers and business partners to gain hands-on skills for installing, configuring, operating, and supporting this product. The workshops are ideal for customers and business partners who are in the process of evaluating, or have already purchased it. Workshops are modeled to be 50% to 70% hands-on labs and are continually updated to current product release.

Workshops are delivered in multiple formats, traditional classroom, self-paced (self-study) and instructor led e-learning, all formats have the same content.

Traditional classroom workshops are scheduled and delivered in-person worldwide at IBM and non-IBM locations throughout the year.

Self-paced/self-study workshops enable the student to view the workshop presentations and execute the labs on their own schedule with no travel required. The presentations have speaker notes and allow the student full control to navigate the information. Students reserve a one week period to run the labs on a remote, supported, live environment. Support is provided through a monitored forum.

Note: A fast Internet connection is required.

For more details on current workshop content, schedules, and to register for any workshop format, visit

<https://www-304.ibm.com/jct01005c/isv/spc/events/index.jsp>

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## **Offering Information**

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Product information is available via the Offering Information website

<http://www.ibm.com/common/ssi>

Also, visit the Passport Advantage® website

<http://www.ibm.com/software/passportadvantage>

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## **Publications**

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No publications are shipped with this product.

The IBM Publications Center

<http://www.ibm.com/shop/publications/order>

The Publications Center is a worldwide central repository for IBM product publications and marketing material with a catalog of 70,000 items. Extensive search facilities are provided. Payment options for orders are via credit card (in the U.S.) or customer number for 20 countries. A large number of publications are available online in various file formats, and they can all be downloaded by all countries.

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## Technical information

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### Specified operating environment

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#### **Hardware requirements**

Visit

<http://www.ibm.com/developerworks/lotus/documentation/forms/>

#### **Software requirements**

None.

The program's specifications and specified operating environment information may be found in documentation accompanying the program, if available, such as a README file, or other information published by IBM, such as an announcement letter. Documentation and other program content may be supplied only in the English language.

### Planning information

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Software Subscription and Support (also referred to as Software Maintenance) is included with licenses purchased through Passport Advantage and Passport Advantage Express®. Product upgrades and technical support are provided by the Software Subscription and Support (also referred to as Software Maintenance) offering as described in the Agreements. Product upgrades provide the latest versions and releases to entitled software, and technical support provides voice and electronic access to IBM support organizations, worldwide.

IBM includes one year of Software Subscription and Support (also referred to as Software Maintenance) with each program license acquired. The initial period of Software Subscription and Support (also referred to as Software Maintenance) can be extended by the purchase of a renewal option, if available.

#### **Packaging**

IBM Forms 4.0 will be distributed via a media package and electronic software distribution (ESD).

IBM Forms 4.0 media package is distributed in one package with the following:

- IBM Forms 4.0 product CDs and DVDs.
- Soft copy product documentation including README files are included on the product DVD.

The License Information form numbers for IBM Forms 4.0 are L-SYOG-85EUZ9, L-SYOG-8AFSKJ, and L-SYOG-8AFSLM.

#### **Security, auditability, and control**

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The customer is responsible for evaluation, selection, and implementation of security features, administrative procedures, and appropriate controls in application systems and communication facilities.

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## Ordering information

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This product is only available via Passport Advantage. It is not available as shrinkwrap.

## Product information

Licensed function title	Product group	Product category
IBM Forms Server	Lotus Forms	IBM Forms
Program name	PID number	Charge unit description
IBM Forms Server	5724-N08	Per Processor Value Unit (PVU)
IBM Forms Server	5724-N08	Per Processor Value Unit for Linux® on System z
IBM Forms Server	5724-N08	Per 20 Authorized Users
IBM Forms Server	5724-N08	Per 20 Authorized Users for Linux on System z

## Charge metrics definitions

### Install

Install is a unit of measure by which the Program can be licensed. An Install is an installed copy of the Program on a physical or virtual disk made available to be executed on a computer. Licensee must obtain an entitlement for each Install of the Program.

### Processor Value Unit (PVU)

PVU is a unit of measure by which the program can be licensed. The number of PVU entitlements required is based on the processor technology (defined within the PVU Table by processor value, brand, type, and model number at

[http://www.ibm.com/software/lotus/passportadvantage/pvu\\_licensing\\_for\\_customers.html](http://www.ibm.com/software/lotus/passportadvantage/pvu_licensing_for_customers.html)

and the number of processors made available to the program. IBM continues to define a processor, for the purpose of PVU-based licensing, to be each processor core on a chip. A dual-core processor chip, for example, has two processor cores.

Licensee can deploy the program using either full capacity licensing or virtualization capacity (sub-capacity) licensing according to the Passport Advantage Sub-Capacity Licensing Terms (refer to the webpage below). If using full capacity licensing, licensee must obtain PVU entitlements sufficient to cover all activated processor cores\* in the physical hardware environment made available to or managed by the program, except for those servers from which the program has been permanently removed. If using virtualization capacity licensing, licensee must obtain entitlements sufficient to cover all activated processor cores made available to or managed by the program, as defined according to the Virtualization Capacity License Counting Rules at

[http://www.ibm.com/software/lotus/passportadvantage/Counting\\_Software\\_licenses\\_using\\_specific\\_virtualization\\_technologies.html](http://www.ibm.com/software/lotus/passportadvantage/Counting_Software_licenses_using_specific_virtualization_technologies.html)

\* An activated processor core is a processor core that is available for use in a physical or virtual server, regardless of whether the capacity of the processor core can be or is limited through virtualization technologies, operating system commands, BIOS settings, or similar restrictions.

### Notes:

- Some programs may require licenses for the program **and** what is being managed. In that case, the following applies. In addition to the entitlements

required for the program directly, licensee must obtain PVU entitlements for this program sufficient to cover the processor cores managed by the program.

- Some programs may be licensed on a managed basis **only**. In that case, the following applies: Instead of the entitlements required for the program directly, Licensee must obtain PVU entitlements for this program sufficient to cover the processor cores managed by the program.
- A few programs on an exception basis may be licensed on a referenced basis. In that case, the following applies. Rather than obtaining entitlements for the activated processor cores available to the program, licensee must obtain PVU entitlements for this program sufficient to cover the environment made available to the referenced program as if the program itself were executing everywhere the referenced program was executing, independent of the basis on which the referenced program is licensed.
- Express and workgroup programs may be licensed with maximum use terms. In that case, the following applies. The maximum authorized use terms and conditions for PVU licensed IBM express and middleware programs can be found in the IBM Express and Middleware Licensing Guide.

## Passport Advantage program licenses

### IBM Forms Server

Part description	Part number
IBM Forms Server	
IBM Forms Server 20 Authorized Users Annual SW S&S Rnw1	E0AHIL
IBM Forms Server 20 Authorized Users Lic + SW S&S 12 Mo	D0G6VL
IBM Forms Server 20 Authorized Users SW S&S Reinstate 12 Mo	D0G6WL
IBM Forms Server Processor Value Unit (PVU) Annual SW S&S Rnw1	E02DULL
IBM Forms Server Processor Value Unit (PVU) Lic + SW S&S 12 Mo	D571HLL
IBM Forms Server Processor Value Unit (PVU) SW S&S Reinstate 12 Mo	D571ILL

## Passport Advantage trade-up licenses

### IBM Forms Server

Precursor product	Trade-up product	Part number
IBM Forms Server		
IBM FileNet® eForms Desktop	Forms Srvr PVU LnxSysz fr FilNet eForms Dsktp Clnt Dev TrdUp Lic+SW S&S12Mo	D0B41LL
IBM FileNet eForms for P8 Authorized	IBM Forms Server PVU Lnx Sys z fr FN eForms P8 Auth TrdUp Lic+SW S&S 12 Mo	D0B3XLL
IBM FileNet eForms for P8 Employee	IBM Forms Server PVU Lnx Sys z fr FN eForms P8 Emp TrdUp Lic + SW S&S 12 Mo	D0B3YLL
IBM FileNet eForms	IBM Forms Server PVU Lnx Sys z fr FileNet eForms TrdUp Lic + SW S&S 12 Mo	D0B40LL
IBM Forms Turbo	IBM Forms Server PVU Lnx Sys z fr Forms Turbo TradeUp Lic + SW S&S 12 Mo	D0B3WLL
IBM FileNet eForms for P8 Ext User	IBM Forms Server PVU Lnx Sysz fr FN eForms P8 Ext Usr TrdUp Lic+SW S&S 12Mo	D0B3ZLL
IBM FileNet eForms for P8 Employee	IBM Forms Server PVU fr Filenet eForms P8 EmPLY Trade Up Lic+SW S&S 12 Mo	D04SLLL
IBM FileNet eForms for P8 Ext User	IBM Forms Server PVU fr Filenet eForms P8 Ext Usr Trade Up Lic+SW S&S 12 Mo	D04SQLL
IBM FileNet eForms for P8	IBM Forms Server PVU fr	D04SNLL

Authorized	Filenet eforms P8 Auth Trade Up Lic + SW S&S 12 Mo	
IBM Forms Turbo	IBM Forms Server PVU from Forms Turbo Trade Up Lic + SW S&S 12 Mo	D06P8LL
IBM FileNet eForms	IBM Forms Server Proc Value Unit fr Filenet eForms TradeUp Lic+SW S&S 12 Mo	D04S6LL
IBM FileNet eForms Desktop	IBM Forms Srvr PVU fr FileNet eForms Dsktp Client Dev Trdup Lic+SWS&S 12Mo	D04SRLL

### Passport Advantage supply

Program name/description	Part number
IBM Forms Server V4.0.0	
IBM Forms Server V4.0 Multiplaform Multilingual Media Pack	BU06NML

### Passport Advantage customer: Media pack entitlement details

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Customers with active maintenance or subscription for the products listed are entitled to receive the corresponding media pack.

#### IBM Forms Server V4.0.0

Entitled maintenance offerings description	Media packs description	Part number
Forms Server Processor Value Unit	IBM Forms Server V4.0 Multiplaform Multilingual Media Pack	BU06NML
IBM Forms Server 20 Authorized Users	IBM Forms Server V4.0 Multiplaform Multilingual Media Pack	BU06NML
IBM Forms Server 20 Authorized Users Linux on System z®	IBM Forms Server V4.0 Multiplaform Multilingual Media Pack	BU06NML
IBM Forms Server for Linux on System z per Processor Value Unit	IBM Forms Server V4.0 Multiplaform Multilingual Media Pack	BU06NML

### Cross-platform products

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#### ***Cross-platform product for use on System z***

Order the part numbers that follow when the product is used for either the development of code that will be deployed on System z servers or when the product will be communicating or transferring data between a distributed server and a System z server. Otherwise order from the other set of part numbers in this announcement. This set of part numbers provides the identical supply and authorization as the other set in this announcement.

#### ***Cross-platform product for use on System z IFL engines***

Order the part numbers that follow when the product is intended to run on the Linux operating system on System z IFL engines. If the product is not intended to run on the Linux operating system on System z IFL engines, order from the other set of part numbers in this announcement. This set of part numbers provides the identical supply and authorization as the other set in this announcement.

## IBM Forms Server

Part description	Part number
IBM Forms Server	
IBM Forms Server 20 Auth Usrs Linux on System z Annual SW S&S Rnw1	E0AHGL
IBM Forms Server 20 Auth Usrs Linux on System z Lic + SW S&S 12 Mo	D0G6RL
IBM Forms Server 20 Auth Usrs Linux on System z SW S&S Reinstate 12 Mo	D0G6SL
IBM Forms Server PVU for Linux on System z Annual SW S&S Rnw1	E07T4LL
IBM Forms Server PVU for Linux on System z Lic + SW S&S 12 Mo	D0B3NLL
IBM Forms Server PVU for Linux on System z SW S&S Reinstate 12 Mo	D0B3PLL

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## Terms and conditions

The terms and conditions for IBM Lotus Forms 4.0 as previously announced in Software Announcement [210-442](#), dated December 07, 2010, are unchanged.

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## IBM Electronic Services

IBM has transformed its delivery of hardware and software support services to help you achieve higher system availability. Electronic Services is a web-enabled solution that offers an exclusive, no-additional-charge enhancement to the service and support available for IBM servers. These services are designed to provide the opportunity for greater system availability with faster problem resolution and preemptive monitoring. Electronic Services comprises two separate, but complementary, elements: Electronic Services news page and Electronic Services Agent.

The Electronic Services news page is a single Internet entry point that replaces the multiple entry points traditionally used to access IBM Internet services and support. The news page enables you to gain easier access to IBM resources for assistance in resolving technical problems.

The Electronic Service Agent™ is no-additional-charge software that resides on your server. It monitors events and transmits system inventory information to IBM on a periodic, client-defined timetable. The Electronic Service Agent automatically reports hardware problems to IBM. Early knowledge about potential problems enables IBM to deliver proactive service that may result in higher system availability and performance. In addition, information collected through the Service Agent is made available to IBM service support representatives when they help answer your questions or diagnose problems. Installation and use of IBM Electronic Service Agent for problem reporting enables IBM to provide better support and service for your IBM server.

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## Prices

The charges are unchanged by this announcement.

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## IBM Global Financing

IBM Global Financing offers competitive financing to credit-qualified customers to assist them in acquiring IT solutions. Offerings include financing for IT acquisition, including hardware, software, and services, both from IBM and other manufacturers or vendors. Offerings (for all customer segments: small, medium, and large



enterprise), rates, terms, and availability can vary by country. Contact your local IBM Global Financing organization or visit

<http://www.ibm.com/financing>

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## Order now

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To order, contact the Americas Call Centers or your local IBM representative, or your IBM Business Partner.

To identify your local IBM representative or IBM Business Partner, call 800-IBM-4YOU (426-4968).

Phone: 800-IBM-CALL (426-2255)  
Fax: 800-2IBM-FAX (242-6329)  
Internet: [callserv@ca.ibm.com](mailto:callserv@ca.ibm.com)  
Mail: IBM Teleweb Customer Support  
ibm.com® Sales Execution Center, Americas North  
3500 Steeles Ave. East, Tower 3/4  
Markham, Ontario  
Canada  
L3R 2Z1

Reference: YE001

The Americas Call Centers, our national direct marketing organization, can add your name to the mailing list for catalogs of IBM products.

**Note:** Shipments will begin after the planned availability date.

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