



IBM Document Manager V8.5 delivers significant enhancements in usability and security

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At a glance

IBM® Document Manager V8.5 delivers significant improvements in usability and security as well as platform updates, including:

Usability

- Enhancements for tailoring Document Manager search results
- Saving and restoring end-user desktop settings
- User input and validation of multivalue lists
- Improved caching of controlled vocabulary lists
- Property modifications applied only for selected lifecycle actions
- Parent document security check when managing child compound documents

Extensibility

- Support for Document Manager Client API calls for displaying search results in the Document Manager Client
- Improved importing of a mail message into Lotus Notes®

Improved support of Content Manager features

- Support changing an item's Document Manager Class when that change includes using a different item type
- Document Manager Client support for Content Manager doc model note logs

Overview

IBM Document Manager V8.5 is a client server based application that works on top of the IBM Content Manager and FileNet® Content Services framework. It is designed to help end users manage electronic files from initial creation to final disposition. IBM Document Manager supports all facets of a document's use, including tight integration with common Windows® Desktop applications, simple document routing for document review and approvals, and advanced document management capabilities.

Some of the more advanced features help users manage content as collections. These features include the ability to create and reuse stored searches, organize documents into multiple folders, and manage compound documents. Managing compound documents is a very popular feature. As an example, IBM Document Manager can support OLE links found within Microsoft® Word, PowerPoint, or

Excel files. IBM Document Manager also supports reference files found within CAD files from AutoCad and MicroStation. IBM Document Manager can also create new relationships via TIFF or PDF renditions. In addition, users can create their own virtual relationships within the IBM Document Manager Desktop.

IBM Document Manager advanced document management capabilities include:

- Rendition support to convert documents into TIFF or PDF
- Bulk load utility to help migrate content into IBM Content Manager or FileNet Content Services
- Notification services that can notify users of next actions to be taken
- Print services that allow users to queue one or more documents to designated printers

Key prerequisites

Refer to the [Hardware requirements](#) and [Software requirements](#) sections.

Planned availability date

November 12, 2010: Electronic availability

December 10, 2010: Media availability

Refer to the complete letter for national language availability.

Description

IBM Document Manager V8.5 provides comprehensive user interface that sits on top of the IBM Content Manager or FileNet Content Services framework. It is designed to simplify the implementation and use of Enterprise Content Management for organizations. Some key features include:

- The ability to easily create input and search dialogs for adding, updating, and retrieving content
- The ability to incorporate document routing tools that allow users to submit content for review and approval
- The ability to use automated services for updating of metadata and access control
- Direct application integration with the most popular MS Office applications as well as integration into Lotus Notes, Sametime®, AutoCAD, and MicroStation
- A comprehensive audit history that allows users to track who has performed actions on each document (audit history can show who added, updated, viewed, and approved a particular document)

Other advanced features for IBM Document Manager include:

- Support for compound documents including content that contains OLE Links, CAD reference files, and user defined relationships
- The ability for administrators to easily manage configuration updates for their users by automatically pushing configuration changes once they are made
- Options for print, rendition and notification services
- Bulk loader tool for content import
- An extended set of APIs allows users to tailor Document Manager to help them address multiple issues

Accessibility by people with disabilities

A US Section 508 Voluntary Product Accessibility Template (VPAT) can be requested via the IBM website

http://www.ibm.com/able/product_accessibility/index.html

Availability of national languages

Product description	Language	GA date
IBM Document Manager V8.5.0	Multilingual (French, Russian, Hebrew, Korean, Spanish, Portuguese-Brazilian, German, Japanese, Chinese - Traditional, English, Slovenian, Dutch, Czech, Italian)	December 10, 2010

Program number

Program number	VRM	Program name
5724-H90	8.5.0	IBM Document Manager

Offering Information

Product information is available via the Offering Information website

<http://www.ibm.com/common/ssi>

Also, visit the Passport Advantage® website

<http://www.ibm.com/software/passportadvantage>

Publications

No publications are shipped with this product.

The IBM Publications Center

<http://www.ibm.com/shop/publications/order>

The Publications Center is a worldwide central repository for IBM product publications and marketing material with a catalog of 70,000 items. Extensive search facilities are provided. Payment options for orders are via credit card (in the U.S.) or customer number for 20 countries. A large number of publications are available online in various file formats, and they can all be downloaded by all countries.

Technical information

Specified operating environment

Hardware requirements

For the latest information on hardware requirements, visit

<http://www-306.ibm.com/software/data/cm/docmgr/requirements.html>

Software requirements

IBM Document Manager requires the use of one of the following content repositories:

- IBM Content Manager V8.4, V8.4.1, or V8.4.2
- FileNet Content Services V5.5

The program's specifications and specified operating environment information may be found in documentation accompanying the program, if available, such as a README file, or other information published by IBM, such as an announcement letter. Documentation and other program content may be supplied only in the English language.

Security, auditability, and control

IBM Document Manager uses the security features of the host hardware or software.

The customer is responsible for evaluation, selection, and implementation of security features, administrative procedures, and appropriate controls in application systems and communication facilities.

Global Technology Services

Contact your IBM representative for the list of selected services available in your country, either as standard or customized offerings for the efficient installation, implementation, or integration of this product.

Ordering information

For ordering information, consult your IBM representative or authorized IBM Business Partner, or visit

<http://www-306.ibm.com/software/support/pa.html>

This product is only available via Passport Advantage. It is not available as shrinkwrap.

Product information

Licensed function title	Product group	Product category
IBM Document Manager Authorized	IBM Database Management Other	Database Management Other
IBM Document Manager Employee	IBM Database Management Other	Database Management Other
IBM Document Manager External	IBM Database Management Other	Database Management Other

User Value Units

Authorized User Value Unit (AUVU) license conversion table

Cumulative volume level	Minimum authorized	Maximum authorized	User Value Units per authorized	Max UVUs for each level	Cumulative UVUs at each level	Cumulative volume disc
1	1	20	1.00000	20	20	0.0%
2	21	50	0.83333	25	45	10.0%
3	51	100	0.80000	40	85	15.0%
4	101	250	0.76666	115	200	20.0%
5	251	500	0.60000	150	350	30.0%
6	501	1,000	0.50000	250	600	40.0%
7	1,001	5,000	0.47500	1,900	2,500	50.0%
8	5,001	10,000	0.40000	2,000	4,500	55.0%
9	10,001	25,000	0.36666	5,500	10,000	60.0%
10	25,001	10,000,000	0.33333	3,324,967	3,334,967	67.0%

Employee User Value Unit (EUVU) license conversion table

Cumulative volume level	Minimum employees	Maximum employees	User Value Units per employee	Max UVUs for each level	Cumulative UVUs at each level	Cumulative volume disc
1	1,000	2,500	1.000	2,500	2,500	0.0%
2	2,501	5,000	0.800	2,000	4,500	10.0%
3	5,001	10,000	0.700	3,500	8,000	20.0%
4	10,001	30,000	0.650	13,000	21,000	30.0%
5	30,001	50,000	0.550	11,000	32,000	36.0%
6	50,001	100,000	0.500	25,000	57,000	43.0%
7	100,001	300,000	0.465	93,000	150,000	50.0%
8	300,001	500,000	0.400	80,000	230,000	54.0%
9	500,001	1,000,000	0.360	180,000	410,000	59.0%
10	1,000,001	100,000,000	0.320	31,680,000	32,090,000	67.9%

External User Value Unit (XUVU) license conversion table

Cumulative volume level	Minimum Ext Users	Maximum Ext Users	User Value Units per Ext User	Max UVUs for each level	Cumulative UVUs at each level	Cumulative volume disc
1	1,000	10,000	1.00000	10,000	10,000	0.0%
2	10,001	50,000	0.87500	35,000	45,000	10.0%
3	50,001	100,000	0.60000	30,000	75,000	25.0%
4	100,001	500,000	0.43750	175,000	250,000	50.0%
5	500,001	1,000,000	0.30000	150,000	400,000	60.0%
6	1,000,001	25,000,000	0.24375	5,850,000	6,250,000	75.0%
7	25,000,001	50,000,000	0.15000	3,750,000	10,000,000	80.0%
8	50,000,001	250,000,000	0.13750	27,500,000	37,500,000	85.0%
9	250,000,001	500,000,000	0.05000	12,500,000	50,000,000	90.0%
10	500,000,001	100,000,000,000	0.05000	4,975,000,000	5,025,000,000	95.0%

Program name	PID number	Charge unit description
IBM Document Manager Authorized	5724-H90	Per User Value Unit
IBM Document Manager Employee	5724-H90	Per User Value Unit
IBM Document Manager External	5724-H90	Per User Value Unit

Charge metrics definitions

User Value Unit (UVU)

UVU is the metric by which this program is licensed. UVU entitlements are based on the number of users for the given program. A Proof of Entitlement (PoE) must be obtained for the appropriate number of UVUs required for your environment as defined by the specific program terms. The UVU entitlements are specific to the program and may not be exchanged, interchanged, or aggregated with UVU entitlements of another software program. UVU licensing offers price benefits for customers by enabling a lower cost of incremental growth of resources. To understand these benefits of UVU licensing, and to determine how many UVUs to obtain for the program, please contact your IBM representative.

UVUs

Three types of UVUs are available:

1. Authorized (AUVU): For selective licensing of users who are internal to the organization. It replaces named, concurrent and ebusiness user licensing.
2. External (XUVU): For licensing of users who are external to the organization. It replaces external user licensing and eBusiness User Licenses for certain products.
3. Employee (EUVU): For collectively licensing all users who are internal to the organization. It replaces Enterprise License Agreement (ELA) employee licensing.

Product pricing

Each product has a fixed price per UVU. Customers license the appropriate number of UVUs to provide access to a corresponding user population.

Cumulative volume discounting

As the user quantity increases, the number of UVUs increase albeit at a slower rate. Value Unit license conversion tables establish the required number of UVUs for a specified number of users.

Volume discounting examples:

- 100 authorized users require 85 AUVUs
- 1,000 authorized users require 600 AUVUs
- 5,000 authorized users require 2,500 AUVUs

IBM Document Manager configuration example:

- IBM Document Manager AUVU price = \$Y per AUVU
- 5,000 authorized users require 2,500 AUVUs
- Total price = \$Y x 2,500

Although the subject programs are now offered under a new, streamlined licensing and pricing model, the function of the products has not changed from that of previously available offerings.

Passport Advantage program licenses

IBM Document Manager

Part description	Part number
IBM Document Manager External	
IBM Document Manager External UVU Annual SW S&S RnwI	E07C7LL
IBM Document Manager External UVU Lic + SW S&S 12 Mo	D0A39LL
IBM Document Manager External UVU SW S&S Reinstate 12 Mo	D0A3ALL

IBM Document Manager

Part description	Part number
IBM Document Manager Authorized	
IBM Document Manager Authorized UVU Annual SW S&S Rnw1	E07C8LL
IBM Document Manager Authorized UVU Lic + SW S&S 12 Mo	D0A3BLL
IBM Document Manager Authorized UVU SW S&S Reinstate 12 Mo	D0A3CLL

IBM Document Manager

Part description	Part number
IBM Document Manager Employee	
IBM Document Manager Employee UVU Annual SW S&S Rnw1	E07C9LL
IBM Document Manager Employee UVU Lic + SW S&S 12 Mo	D0A3DLL
IBM Document Manager Employee UVU SW S&S Reinstate 12 Mo	D0A3ELL

Passport Advantage supply

Program name/description	Part number
IBM Document Manager V8.5.0	
IBM Document Manager V8.5 Windows Multilingual Media Pack	BF04LML

Passport Advantage customer: Media pack entitlement details

Customers with active maintenance or subscription for the products listed are entitled to receive the corresponding media pack.

IBM Document Manager V8.5.0

Entitled maintenance offerings description	Media packs description	Part number
IBM Document Manager Authorized Per User Value Unit	IBM Document Manager V8.5 Windows Multilingual Media Pack	BF04LML
IBM Document Manager Employee Per User Value Unit	IBM Document Manager V8.5 Windows Multilingual Media Pack	BF04LML
IBM Document Manager External Per User Value Unit	IBM Document Manager V8.5 Windows Multilingual Media Pack	BF04LML

Terms and conditions

The information provided in this announcement letter is for reference and convenience purposes only. The terms and conditions that govern any transaction with IBM are contained in the applicable contract documents such as the IBM International Program License Agreement, IBM International Passport Advantage Agreement, and the IBM Agreement for Acquisition of Software Maintenance.

Licensing

IBM International Program License Agreement including the License Information document and PoE govern your use of the program. PoEs are required for all authorized use.

Part number products only, offered outside of Passport Advantage, where applicable, are license only and do not include Software Maintenance.

License Information form number

Program name	Program number	Form number
IBM Document Manager	5724-H90	L-WMAK-7YDNWR

The program's License Information will be available for review on the IBM Software License Agreement website

<http://www.ibm.com/software/sla/sladb.nsf>

Limited warranty applies

Yes

Money-back guarantee

For clarification, note that if for any reason you are dissatisfied with the program and you are the original licensee, you may obtain a refund of the amount you paid for it, if within 30 days of your invoice date you return the program and its PoE to the party from whom you obtained it. If you downloaded the program, you may contact the party from whom you acquired it for instructions on how to obtain the refund.

For clarification, note that for programs acquired under the IBM International Passport Advantage Agreement, this term applies only to your first acquisition of the program.

International Passport Agreement

Volume orders (IVO)

No

Passport Advantage applies

Yes, and through the Passport Advantage website at

<http://www.ibm.com/software/passportadvantage>

This product is only available via Passport Advantage. It is not available as shrinkwrap.

Software Subscription and Support (Software Maintenance)

Other terms

IBM Operational Support Services - SoftwareXcel

No

System i Software Maintenance applies

No

Educational allowance available

Education allowance does not apply.

Education software allowance does not apply.

Special education prices are available for qualified customers through Passport Advantage.

Prices

Passport Advantage

For Passport Advantage information and charges, contact your IBM representative or authorized IBM Business Partner, or authorized IBM Business Partner for Software ValueNet®, if applicable. Additional information is also available at

<http://www.ibm.com/software/passportadvantage>

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<https://www.ibm.com/software/howtobuy/passportadvantage/paoreseller/emea/channelannouncement>

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Announcement countries

All European, Middle Eastern, and African countries except:

- Iran
- Sudan
- Syria

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