IBM Records Manager V8.5 adds US Standard DoD 5015.02 version 3 support

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At a glance

IBM® Records Manager V8.5 adds records management functionality in keeping with new requirements specified in US Standard DoD 5015.02 version 3. It builds on the improved performance and platform support found in Records Manager V8.4 including:

• Added functions to achieve DoD 5015.02 version 3 certification
• Improved consumability for installation and upgrade
• Improved performance
• Enhanced quality of documentation

Overview

IBM Records Manager V8.5 is a records management engine and infrastructure tool used to e-records-enable business applications. It provides a single, consistent platform for policy-based records management with extensive capabilities for both electronic and physical information assets. It can be used with IBM Content Manager (CM) Enterprise Edition, IBM Content Manager for z/OS®, IBM Document Manager (DM), leveraging the IBM Content Manager Records Enabler (CMRE) and with IBM Content Collector. IBM Records Manager V8.5 can also be integrated with other applications to provide records management capabilities. At this time, IBM Records Manager V8.5 is available only in the English language.

IBM Records Manager V8.5 improves installation and performance, rolls up a number of incremental enhancements previously delivered on the V8.4 base, and adds support for new levels of prerequisite software. Added functionality has been included to meet new requirements specified in the new version 3 of US Standard DoD 5015.02.

New features:

• Ready for DoD 5015.02 version 3 compliance
  The certification against the standard is scheduled for March 2009 and will be announced by the U.S. Department of Defense Joint Interoperability Test Command (JITC) when completed. For details visit http://jitc.fhu.disa.mil/recmgmt/register.html
• XML schema mapping for records transfers and improved management of classified records
• Greater flexibility and an improved user experience for installation and upgrade
• Improved documentation (for example, messages, User Interface text, online help)
• Performance and scalability improvements for declare, search, holds, and disposition
• Compatibility with AIX® V6.1, IBM WebSphere® Application Server V7 (except with Oracle), Windows® 2008, Internet Explorer 7, Content Manager Enterprise Edition V8.4.1

**Key prerequisites**

- IBM DB2® V8.2, V9.1, V9.5 (V9.5 shipped with this product); Oracle 10g; Microsoft® SQL Server 2005
- IBM WebSphere Application Server (base) V6.1, V7.0 (V7.0 shipped with this product)
- IBM AIX V5.3, V6.1; Microsoft Windows 2003, 2008; HP-UX 11; Sun Solaris 10 (ix86-64)

**Planned availability dates**

March 3, 2009: Electronic software delivery in English only

March 27, 2009: Media and documentation in English only

Availability of programs with encryption algorithm in France is subject to French government approval.

Cryptography in this product is limited to password encryption, or authentication.

Refer to the complete letter for globalization details.

**Description**

IBM Records Manager V8.5 facilitates compliance with government and industry requirements and standards for enterprise records management, preserving existing Enterprise Content Management investments by being nonintrusive for users and facilitating records-related elements of business processes.

**IBM Records Manager:**

- Record enables content, documents, and e-mail using a central repository for records across the enterprise
- Can be integrated with IBM Content Manager Enterprise Edition, IBM Content Manager for z/OS, IBM Document Manager, IBM CommonStore for Lotus® Domino®, IBM CommonStore for Exchange Server, IBM FileNet® Records Crawler, and IBM Content Collector

**What’s new in IBM Records Manager V8.5**

IBM Records Manager V8.5 continues to enhance the Enterprise Content Management and Compliance platform to apply formal records management controls across the enterprise. The new enhancements include installation and performance improvements, as well as new functionality to meet the new requirements of US Standard DoD standard 5015.02 version 3. Available in tandem with IBM Records Manager V8.5 is IBM Content Manager Records Enabler (CMRE) V8.5, and is now a part of IBM Content Manager Enterprise Edition V8.4 (5724-B19).

**New platform support: DB2 V9.1, DB2 V9.5, WebSphere Application Server V7.0**

IBM Records Manager V8.5 adds support for Microsoft Win32 2008, IBM AIX V6.1, IBM Content Manager V8.4.1, and IBM WebSphere Application Server V7.0. IBM Records Manager V8.5 can integrate with IBM Content Manager Records Enabler V8.5 to support IBM Content Manager Enterprise Edition V8.4.1 and V8.3, IBM Content Manager for z/OS V8.4 and V8.3 (Host Security Mode), IBM Document Manager V8.4, IBM CommonStore for Lotus Notes® V8.4, and IBM CommonStore for Microsoft Exchange V8.4. IBM Records Manager supports data archived by IBM Content Collector.
Installation improvements

Improvements in the installation experience include:

• Ability to silently install all or individual components (for example, IBM Records Manager database, IBM Records Manager Engine, Admin Console)
• Ability to install IBM Records Manager database without database administrator privilege
• Ability to install IBM Records Manager or Content Manager Records Enabler on Unix without local root privilege

Performance improvements

• Performance improvements for records declaration, classification, searching, holds, and disposition

Federal Desktop Core Configuration compliance (FDCC)

• IBM Records Manager V8.5 and IBM Content Manager Records Enabler V8.5 each have a Web-based administration client which can be accessed from Internet Explorer on Windows XP or Vista systems that are compliant with FDCC requirements.

Leverage automated records capture with IBM Content Collector

• Part of the IBM Enterprise Content Management and Compliance platform, IBM Content Collector now enables IBM Records Manager and IBM Content Manager to receive captured content that IBM Content Collector finds via active e-mail systems, desktop, laptop, and network drive searches. IBM Content Collector enforces document control policies on those found files, automatically assigning IBM Records Manager and IBM Content Manager Enterprise Edition index properties and automatically declaring and classifying ingested content as records.

Accessibility by people with disabilities

A US Section 508 Voluntary Product Accessibility Template (VPAT) can be requested via the IBM Web site


Product positioning

IBM Records Manager is designed for CIOs, Chief Counsel, Chief Compliance Officers, and Records Managers who need to:

• Achieve regulatory compliance while mitigating litigation risks
• Enable centralized records policy management for file plans, retention schedules, holds, and auditing
• Reduce costs associated with the management of physical and electronic enterprise records

IBM Records Manager is a standards-based records engine for application enablement, unlike CA MDY, Open Text, EMC/Documentum, and customer-developed integration projects, to enable consistent records policy and disposition controls using centralized records management rules.

An IBM Redbook “Working with IBM Records Manager” is available at


An IBM Redbook “E-Mail Archiving and Records Management Integrated Solution Guide” is available at

http://www.redbooks.ibm.com/abstracts/sg246795.html
Availability of national languages

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Program number

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Offering Information

Product information is available via the Offering Information Web site

http://www.ibm.com/common/ssi

Also, visit the Passport Advantage® Web site

http://www.ibm.com/software/passportadvantage

Publications

No publications are shipped with this product.

The IBM Publications Center

http://www.ibm.com/shop/publications/order

The Publications Center is a worldwide central repository for IBM product publications and marketing material with a catalog of 70,000 items. Extensive search facilities are provided. Payment options for orders are via credit card (in the U.S.) or customer number for 20 countries. A large number of publications are available online in various file formats, and they can all be downloaded by all countries.

Technical information

Specified operating environment

Hardware requirements

Current software, hardware, and compatibility information for IBM Records Manager V8.5 can be found at

http://www.ibm.com/support/docview.wss?rs=817&uid=swg27014791

Current software, hardware, and compatibility information for IBM Content Manager Records Enabler V8.5 can be found at

http://www.ibm.com/support/docview.wss?rs=86&uid=swg27014793

Software requirements

Current software and compatibility information for IBM Records Manager V8.5 can be found at

http://www.ibm.com/support/docview.wss?rs=817&uid=swg27014791

Current software and compatibility information for IBM Content Manager Records Enabler V8.5 can be found at

http://www.ibm.com/support/docview.wss?rs=86&uid=swg27014793
The program's specifications and specified operating environment information may be found in documentation accompanying the program, if available, such as a README file, or other information published by IBM, such as an announcement letter. Documentation and other program content may be supplied only in the English language.

**Limitations**
For additional information, refer to the license information document that is available on the IBM Software License Agreement Web site.


**Planning information**

**Customer responsibilities**
Customers should review the specific versions, changes, additions or removals for this release, to ensure their upgrade or install plans address any other product or platform upgrades they may need to complete before attempting to use IBM Records Manager V8.5.

**Installability**
Not applicable

**Security, auditability, and control**
IBM Records Manager uses the security and auditability features of the host hardware or software.

The customer is responsible for evaluation, selection, and implementation of security features, administrative procedures, and appropriate controls in application systems and communication facilities.

**Global Technology Services**
Contact your IBM representative for the list of selected services available in your country, either as standard or customized offerings for the efficient installation, implementation, or integration of this product.

**Ordering information**
For ordering information, consult your IBM representative or authorized IBM Business Partner, or visit


This product is available via Passport Advantage or available as shrinkwrap.

**Product information**

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Charge metrics definitions

User Value Unit (UVU)

UVU is the metric by which this program is licensed. UVU entitlements are based on the number of users for the given program. A Proof of Entitlement (PoE) must be obtained for the appropriate number of UVUs required for your environment as defined by the specific program terms. The UVU entitlements are specific to the program and may not be exchanged, interchanged, or aggregated with UVU entitlements of another software program. UVU licensing offers price benefits for customers by enabling a lower cost of incremental growth of resources. To understand these benefits of UVU licensing, and to determine how many UVUs to obtain for the program, contact your IBM representative.

Passport Advantage program licenses

IBM Records Manager

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Passport Advantage customer: Media pack entitlement details

Customers with active maintenance or subscription for the products listed are entitled to receive the corresponding media pack.

IBM Records Manager V8.5.0

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The information provided in this announcement letter is for reference and convenience purposes only. The terms and conditions that govern any transaction with IBM are contained in the applicable contract documents such as the IBM International Program License Agreement, IBM International Passport Advantage Agreement, and the IBM Agreement for Acquisition of Software Maintenance.

**Licensing**

IBM International Program License Agreement including the License Information document and Proof of Entitlement (PoE) govern your use of the program. PoEs are required for all authorized use.

Part number products only, offered outside of Passport Advantage, where applicable, are license only and do not include Software Maintenance.

**License Information form number**

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The program's License Information will be available for review on the IBM Software License Agreement Web site


**Program technical support**

Technical support of a program product will be available for a minimum of five years from the general availability date, as long as your Software Maintenance is in effect. This technical support allows you to obtain assistance (via telephone or electronic means) from IBM for product-specific, task-oriented questions regarding the installation and operation of the program product. Software Maintenance also provides you with access to updates, releases, and versions of the program. You will be notified, via announcement letter, of discontinuance of support with 12 months’ notice. If you require additional technical support from IBM, including an extension of support beyond the discontinuance date, contact your IBM representative or IBM Business Partner. This extension may be available for a fee.

**Limited warranty applies**

Yes

**Money-back guarantee**

If for any reason you are dissatisfied with the program and you are the original licensee, you may obtain a refund of the amount you paid for it, if within 30 days of your invoice date you return the program and its PoE to the party from whom you obtained it. If you downloaded the program, you may contact the party from whom you acquired it for instructions on how to obtain the refund.

- For programs acquired under the IBM International Passport Advantage Agreement, this term applies only to your first acquisition of the program.
Authorization for use on home/portable computer
The program may be stored on the primary machine and another machine, provided that the program is not in active use on both machines at the same time. You may not copy and use this program on another computer without paying additional license fees.

IBM Records Manager: No

Volume orders (IVO)
No

Passport Advantage applies
Yes, and through the Passport Advantage Web site at

http://www.ibm.com/software/passportadvantage

This product is available via Passport Advantage or available as shrinkwrap.

Usage restriction
Yes

For additional information refer to the License Information Document that is available on the IBM Software License Agreement Web site


Other terms

IBM Operational Support Services - SoftwareXcel
No

System i Software Maintenance applies
No

Educational allowance available
Education allowance does not apply.

Education software allowance does not apply.

Special education prices are available for qualified customers through Passport Advantage.

Prices

For all local charges, contact your IBM representative.

Passport Advantage

For Passport Advantage information and charges, contact your IBM representative or authorized IBM Business Partner. Additional information is also available at

http://www.ibm.com/software/passportadvantage

Business Partner information

If you are an IBM Business Partner -- Distributor for Workstation Software acquiring products from IBM, you may link to Passport Advantage Online for resellers where you can obtain Business Partner pricing information. An IBM ID and password are required.
Announcement countries

Only in the following European, Middle Eastern and African countries:

• Abu Dhabi
• Albania
• Algeria
• Angola
• Armenia
• Azerbaijan
• Bahrein
• Belarus
• Benin
• Bosnia-Hercegovina
• Botswana
• Burkina Faso
• Burundi
• Cameroon
• Cape Verde Islands
• Central African Republic
• Chad
• Congo
• Croatia
• Cyprus
• Czech Republic
• Democratic Republic of Congo
• Djibouti
• Egypt
• Equatorial Guinea
• Eritrea
• Estonia
• Ethiopia
• Former Yugoslav Republic of Macedonia
• Gabon
• Gambia
• Georgia
• Ghana
• Guinea
• Guinea-Bissau
• IBM Austria
• IBM Belgium (including Luxembourg)
• IBM Bulgaria
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• Rwanda
• Sao Tome and Principe
• Saudi Arabia
• Senegal
• Serbia
• Sierra Leone
• Slovakia
• Slovenia
• Somalia
• South Africa
• Swaziland
• Tajikistan
• Tanzania
• Togo
• Tunisia
• Turkey (IBM Italia)
• Turkmenistan
• Uganda
• Ukraine
• United Arab Emirates (Dubai)
• Uzbekistan
• Yemen
• Zambia
• Zimbabwe

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