Last updated: 1-Apr-2015

ReadMeFirst for IBM StoredIQ 7.6.0.2

IBM StoredIQ 7.6.0.2 is a minor fix-pack release that enhances some of IBM StoredIQ's data-connector capabilities. Additionally, a new way to enrich the index data scoped to an infoset was added, allowing for an improved refinement process. This fix pack also addresses some minor bugs.

Read these notes prior to installing or using IBM StoredIQ 7.6.0.2.

Contents

- Features and Benefits
- 7.6.0.2 Fixed Issues
- 7.6.0.2 Known Issues
- Tech Notes
- Copyright

Features and benefits

Data sources

Support for IBM Watson Curator

IBM StoredIQ now supports the ability to copy to IBM Watson Curator as a target repository. The copy action allows an IBM Watson Curator repository to be specified as a target repository into which any objects that are contained within an infoset can be copied. Support for IBM Watson Curator does not include harvesting or other actions, such as copy from, at this time.

For more information, see IBM StoredIQ Platform Data Server Administration Guide.

Support for Exchange 2013

IBM StoredIQ added support for Exchange 2013, providing feature parity with Exchange 2010. All actions that were supported in Exchange 2010 are now supported in Exchange 2013, including harvest and copy from. To utilize this new data source, simply add Exchange 2013 as a volume in either IBM StoredIQ Data Server or IBM StoredIQ Administrator.

For more information, see IBM StoredIQ Platform Data Server Administration Guide.

Support for copy to IBM Content Manager: Oracle

IBM StoredIQ added additional support for using IBM Content Manager as a target repository. IBM StoredIQ now allows both CM8-on-DB2 and CM8-on-Oracle to be specified as a target repository into which any objects that are contained within infosets can be copied. At this time, support for IBM Content Manager does not include harvest or other actions.

For more information, see IBM StoredIQ Platform Data Server Administration Guide.

Actions

Full-text/snippet harvest "step-up" action

IBM StoredIQ added a new way to enrich the index data scoped to an infoset. With the Step-Up Full-Text and Step-Up Snippet feature, a user can now "enhance" an infoset's data objects with an enriched set of index data. This data includes the full-text or snippet index data that is associated with the objects within the infoset. The step-up actions allow for a better, more efficient workflow for enabling volume-to-relevance capabilities.

Administration

Enhancement tool for EDRM-XML

IBM StoredIQ now provides a post-export tool to custom modify the EDRM-XML discovery export format. This tool performs a post-processing pass of the export results, thereby allowing additional review tools such as Case Central to read and augment the post-processed data contained within that export.

7.6.0.2 Fixed Issues

Fixed Issue	Description
APP-899	Filters over 160,000 characters no longer cause the application to time out.
APP-945	IBM Content Manager now supports Oracle DB.
DAQ-1009	In Internet Explorer 8, JavaScript errors are resolved.
DAQ-1016	Overlay search results are consistent when creating infosets.
GA-558	An edited user name is returned when searched from the User Management page.
PL-1836	For multi-versioned SharePoint posts, discover retention audits no longer report fewer objects than were harvested.
PP-2567	Issues about trailing slashes during volume creation are resolved.

7.6.0.2 Known Issues

Known Issue	Description
PL-1901	Auto-classification may fail if an updated model is loaded. As a workaround for this issue, do not update an existing model. Instead, deploy the new version of the model with a different name, for example, model v2.0.
PL-1902	The Step-Up Full-Text action may fail for infosets that contain MHTs and members or attachments.
RTC-3075	A regression occurred as part of the OutsideIn 8.4.1 technology update, meaning that files contained in .GZ containers do not extract when a copy action is applied.

Tech Notes

Viewing IBM StoredIQ technical documentation

The following documents are available in the IBM StoredIQ Platform product library.

- IBM StoredIQ Platform Deployment and Configuration Guide, SC27-6386
- IBM StoredIQ Platform Overview Guide, GC27-6398
- IBM StoredIQ Platform Data Server Administration Guide, SC27-5692
- IBM StoredIQ Administrator Administration Guide, SC27-5688
- IBM StoredIQ Data Workbench User Guide, SC27-5691
- IBM StoredIQ Data Workbench Reference Guide, SC27-6397
- IBM StoredIQ eDiscovery User Guide, SC27-5693
- IBM StoredIQ Policy Manager User Guide, SC27-5694
- IBM StoredIQ Data Script User Guide, SC27-5690

IBM posts product publications when the product is released and when the publications are updated at the following locations:

- **IBM Knowledge Center**—The IBM StoredIQ publications can be found on <u>IBM Knowledge</u> Center.
- IBM Publication Center—The IBM Publication Center site offers customized search functions to help you find all the IBM publications you need.

Contacting IBM StoredIQ Customer Support

- To contact IBM StoredIQ Customer Support by phone, dial 1-800-IBM-SERV.
- To access the IBM support portal, go to http://www.ibm.com/software/ecm/storedig/support/.

Internet Explorer 9

For those using Internet Explorer 9, when viewing exception objects fonts might not appear properly.

Migrations

This IBM StoredIQ 7.6.0.2 release supports migrations from 7.5.0.2 to 7.5.1.0, which can then be upgraded to 7.6.0.2.

Upgrades

This IBM StoredIQ 7.6.0.2 release supports upgrades from 7.5.1.0 to 7.6.0.2, from 7.6.0.0 to 7.6.0.2, and from 7.6.0.1 to 7.6.0.2.

To enable Step-up Full-Text on upgrades from 7.6.0.0 or 7.6.0.1 to 7.6.0.2

- 1. Using PuTTY, log in to the application stack as the root user.
- 2. Run these commands
 - a./siq/bin/psql -U postgres enamel -c "update action set is_service =
 false where id = '25a20c1a-5a48-46b8-ae6d-fa3da8f6e7ee'"
 - b./siq/bin/psql -U postgres docket -c "update entity_enamel_action set is_service = false where entity_id = '25a20cla-5a48-46b8-ae6dfa3da8f6e7ee'"

Copyright

Notices

This information was developed for products and services offered in the U.S.A. This material may be available from IBM in other languages. However, you may be required to own a copy of the product or product version in that language in order to access it.

IBM may not offer the products, services, or features discussed in this document in other countries. Consult your local IBM representative for information on the products and services currently available in your area. Any reference to an IBM product, program, or service is not intended to state or imply that only that IBM product, program, or service may be used. Any functionally equivalent product, program, or service that does not infringe any IBM intellectual property right may be used instead. However, it is the user's responsibility to evaluate and verify the operation of any non-IBM product, program, or service.

IBM may have patents or pending patent applications covering subject matter described in this document. The furnishing of this document does not grant you any license to these patents. You can send license inquiries, in writing, to:

IBM Director of Licensing IBM Corporation North Castle Drive Armonk, NY 10504-1785 U.S.A.

For license inquiries regarding double-byte character set (DBCS) information, contact the IBM Intellectual Property Department in your country or send inquiries, in writing, to:

Intellectual Property Licensing Legal and Intellectual Property Law IBM Japan Ltd. 19-21, Nihonbashi-Hakozakicho, Chuo-ku Tokyo 103-8510, Japan The following paragraph does not apply to the United Kingdom or any other country where such provisions are inconsistent with local law: INTERNATIONAL BUSINESS MACHINES CORPORATION PROVIDES THIS PUBLICATION "AS IS" WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF NON-INFRINGEMENT, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. Some states do not allow disclaimer of express or implied warranties in certain transactions, therefore, this statement may not apply to you.

This information could include technical inaccuracies or typographical errors. Changes are periodically made to the information herein; these changes will be incorporated in new editions of the publication. IBM may make improvements and/or changes in the product(s) and/or the program(s) described in this publication at any time without notice.

Any references in this information to non-IBM Web sites are provided for convenience only and do not in any manner serve as an endorsement of those Web sites. The materials at those Web sites are not part of the materials for this IBM product and use of those Web sites is at your own risk.

IBM may use or distribute any of the information you supply in any way it believes appropriate without incurring any obligation to you.

Licensees of this program who wish to have information about it for the purpose of enabling: (i) the exchange of information between independently created programs and other programs (including this one) and (ii) the mutual use of the information which has been exchanged, should contact:

IBM Corporation J46A/G4 555 Bailey Avenue San Jose, CA 95141-1003 U.S.A.

Such information may be available, subject to appropriate terms and conditions, including in some cases, payment of a fee.

The licensed program described in this document and all licensed material available for it are provided by IBM under terms of the IBM Customer Agreement, IBM International Program License Agreement or any equivalent agreement between us.

Any performance data contained herein was determined in a controlled environment. Therefore, the results obtained in other operating environments may vary significantly. Some measurements may have been made on development-level systems and there is no guarantee that these measurements will be the same on generally available systems. Furthermore, some measurements may have been estimated through extrapolation. Actual results may vary. Users of this document should verify the applicable data for their specific environment.

Information concerning non-IBM products was obtained from the suppliers of those products, their published announcements or other publicly available sources. IBM has not tested those products and cannot confirm the accuracy of performance, compatibility or any other claims related to non-IBM products. Questions on the capabilities of non-IBM products should be addressed to the suppliers of those products.

All statements regarding IBM's future direction or intent are subject to change or withdrawal without notice, and represent goals and objectives only.

This information contains examples of data and reports used in daily business operations. To illustrate them as completely as possible, the examples include the names of individuals, companies, brands, and products. All of these names are fictitious and any similarity to the names and addresses used by an actual business enterprise is entirely coincidental.

Copyright license

This information contains sample application programs in source language, which illustrate programming techniques on various operating platforms. You may copy, modify, and distribute these sample programs in any form without payment to IBM, for the purposes of developing, using, marketing or distributing application programs conforming to the application programming interface for the operating platform for which the sample programs are written. These examples have not been thoroughly tested under all conditions. IBM, therefore, cannot guarantee or imply reliability, serviceability, or function of these programs. The sample programs are provided "AS IS", without warranty of any kind. IBM shall not be liable for any damages arising out of your use of the sample programs.

Each copy or any portion of these sample programs or any derivative work, must include a copyright notice as follows: © (your company name) (year). Portions of this code are derived from IBM Corp. Sample Programs. © Copyright IBM Corp. 2011.

If you are viewing this information softcopy, the photographs and color illustrations may not appear.

Privacy policy considerations

IBM Software products, including software as a service solutions, (Software Offerings) may use cookies or other technologies to collect product usage information, to help improve the end user experience, to tailor interactions with the end user or for other purposes. In many cases no personally identifiable information is collected by the Software Offerings. Some of our Software Offerings can help enable you to collect personally identifiable information. If this Software Offering uses cookies to collect personally identifiable information, specific information about this offering's use of cookies is set forth below.

This Software Offering does not use cookies or other technologies to collect personally identifiable information.

If the configurations deployed for this Software Offering provide you as customer the ability to collect personally identifiable information from end users via cookies and other technologies, you should seek your own legal advice about any laws applicable to such data collection, including any requirements for notice and consent.

For more information about the use of various technologies, including cookies, for these purposes, see IBM's Privacy Policy at http://www.ibm.com/privacy and IBM's Online Privacy Statement at http://www.ibm.com/privacy/details the section entitled "Cookies, Web Beacons and Other Technologies" and the "IBM Software Products and Software-as-a-Service Privacy Statement" at http://www.ibm.com/software/info/product-privacy.

Terms and conditions for product documentation

Permissions for the use of these publications are granted subject to the following terms and conditions.

Applicability

These terms and conditions are in addition to any terms of use for the IBM website.

Personal use

You may reproduce these publications for your personal, noncommercial use provided that all proprietary notices are preserved. You may not distribute, display or make derivative work of these publications, or any portion thereof, without the express consent of IBM.

Commercial use

You may reproduce, distribute and display these publications solely within your enterprise provided that all proprietary notices are preserved. You may not make derivative works of these publications, or reproduce, distribute or display these publications or any portion thereof outside your enterprise, without the express consent of IBM.

Rights

Except as expressly granted in this permission, no other permissions, licenses or rights are granted, either express or implied, to the publications or any information, data, software or other intellectual property contained therein. IBM reserves the right to withdraw the permissions granted herein whenever, in its discretion, the use of the publications is detrimental to its interest or, as determined by IBM, the above instructions are not being properly followed.

You may not download, export or re-export this information except in full compliance with all applicable laws and regulations, including all United States export laws and regulations.

IBM MAKES NO GUARANTEE ABOUT THE CONTENT OF THESE PUBLICATIONS. THE PUBLICATIONS ARE PROVIDED "AS-IS" AND WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESSED OR IMPLIED, INCLUDING BUT NOT LIMITED TO IMPLIED WARRANTIES OF MERCHANTABILITY, NON-INFRINGEMENT, AND FITNESS FOR A PARTICULAR PURPOSE.

Trademark

IBM, the IBM log, and ibm.com® are trademarks or registered trademarks of International Business Machines Corp., registered in many jurisdictions worldwide. Other product and service names might be trademarks of IBM or other

companies. A current list of IBM trademarks is available on the Web at "Copyright and trademark information" at http://www.ibm.com/legal/copytrade.shtml.

- Adobe, the Adobe logo, PostScript, and the PostScript logo are either registered trademarks of Adobe Systems Incorporated in the United State, and/or other countries.
- Linux is a registered trademark of Linus Torvalds in the United States, other countries, or both.
- Microsoft and Windows are trademarks of Microsoft Corporation in the United States, other countries, or both.
- Java[™] and all Java-based trademarks and logos are trademarks or registered trademarks of Oracle and/or its affiliates.
- UNIX is a registered trademark of The Open Group in the United States and other countries.
- The Oracle OutsideIn Technology included herein is subject to a restricted-use license and can only be used in conjunction with this application.

Other company, product, and service names may be trademarks or service marks of others.

For more information about IBM StoredIQ, see http://www01.ibm.com/software/info/storedig/