Program Directory for
IBM Explorer for z/OS

V3.2.0
Program Number 5655-EX1

FMID HALG320

for Use with
z/OS V02.02.00 or later

Document Date: December 2018
Note

Before using this information and the product it supports, be sure to read the general information under 7.0, “Notices” on page 29.

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Contents

1.0 Introduction ................................................................. 1
  1.1 z/OS Explorer Description ........................................... 2
  1.2 z/OS Explorer FMIDs .................................................. 2

2.0 Program Materials ........................................................... 3
  2.1 Basic Machine-Readable Material .................................... 3
  2.2 Program Publications ................................................. 4
    2.2.1 Optional Program Publications .................................. 4
  2.3 Program Source Materials ............................................ 4
  2.4 Publications Useful During Installation ............................ 5

3.0 Program Support ............................................................ 6
  3.1 Program Services ....................................................... 6
  3.2 Preventive Service Planning ......................................... 6
  3.3 Statement of Support Procedures ................................... 7

4.0 Program and Service Level Information ................................ 8
  4.1 Program Level Information ........................................... 8
  4.2 Service Level Information ........................................... 8

5.0 Installation Requirements and Considerations .......................... 9
  5.1 Driving System Requirements ....................................... 9
    5.1.1 Machine Requirements ........................................... 9
    5.1.2 Programming Requirements ..................................... 9
  5.2 Target System Requirements ......................................... 10
    5.2.1 Machine Requirements .......................................... 10
    5.2.2 Programming Requirements ..................................... 10
      5.2.2.1 Installation Requisites ..................................... 10
      5.2.2.2 Operational Requisites ..................................... 11
      5.2.2.3 Tolerance/Coexistence Requisites ............................ 11
      5.2.2.4 Incompatibility (Negative) Requisites ....................... 11
    5.2.3 DASD Storage Requirements ..................................... 11
  5.3 FMIDs Deleted .......................................................... 15
  5.4 Special Considerations ............................................... 15

6.0 Installation Instructions ................................................ 16
  6.1 Installing z/OS Explorer ............................................. 16
    6.1.1 SMP/E Considerations for Installing z/OS Explorer ............ 16
    6.1.2 SMP/E Options Subentry Values .................................. 16
    6.1.3 Overview of the installation steps ............................... 16
    6.1.4 Allocate file system to hold web download package ............. 17
    6.1.5 Upload the web download package to the host .................... 19
6.1.6 Extract and expand the compressed SMPMCS and RELFILEs .............................................. 20
6.1.7 Sample Jobs .......................................................................................................................... 21
6.1.8 Create SMP/E environment (optional) .................................................................................. 23
6.1.9 Perform SMP/E RECEIVE ..................................................................................................... 23
6.1.10 Allocate SMP/E Target and Distribution Libraries ............................................................... 23
6.1.11 Allocate, create and mount ZFS Files (Optional) ................................................................. 23
6.1.12 Allocate File System Paths .................................................................................................... 24
6.1.13 Create DDDEF Entries .......................................................................................................... 25
6.1.14 Perform SMP/E APPLY ........................................................................................................ 25
6.1.15 Perform SMP/E ACCEPT ....................................................................................................... 26
6.1.16 Run REPORT CROSSZONE .................................................................................................. 27
6.1.17 Cleaning Up Obsolete Data Sets, Paths, and DDDEFs ............................................................. 27
6.2 Activating z/OS Explorer ........................................................................................................... 27
  6.2.1 File System Execution ............................................................................................................. 27
6.3 Product Customization ............................................................................................................... 28

7.0 Notices ........................................................................................................................................ 29
7.1 Trademarks .................................................................................................................................. 29

Reader's Comments .......................................................................................................................... 30

Figures

1. Program File Content .................................................................................................................. 3
2. Basic Material: Unlicensed .......................................................................................................... 4
3. Publications Useful During Installation ....................................................................................... 5
4. PSP Upgrade and Subset ID ......................................................................................................... 6
5. Component IDs ............................................................................................................................. 7
6. Driving System Software Requirements ....................................................................................... 10
7. Total DASD Space Required by z/OS Explorer .......................................................................... 12
8. Storage Requirements for z/OS Explorer Target Libraries ....................................................... 13
9. z/OS Explorer File System Paths .................................................................................................. 14
10. Storage Requirements for z/OS Explorer Distribution Libraries ............................................... 14
11. Storage Requirements for z/OS Explorer Web Download Data Sets ......................................... 15
12. SMP/E Options Subentry Values ............................................................................................... 16
13. User Entered Values ................................................................................................................... 19
14. Sample Installation Jobs .............................................................................................................. 21
1.0 Introduction

This program directory is intended for system programmers who are responsible for program installation and maintenance. It contains information about the material and procedures associated with the installation of IBM Explorer for z/OS. This publication refers to IBM Explorer for z/OS as z/OS Explorer.

The Program Directory contains the following sections:

- 2.0, “Program Materials” on page 3 identifies the basic program materials and documentation for z/OS Explorer.
- 3.0, “Program Support” on page 6 describes the IBM support available for z/OS Explorer.
- 4.0, “Program and Service Level Information” on page 8 lists the APARs (program level) and PTFs (service level) that have been incorporated into z/OS Explorer.
- 5.0, “Installation Requirements and Considerations” on page 9 identifies the resources and considerations that are required for installing and using z/OS Explorer.
- 6.0, “Installation Instructions” on page 16 provides detailed installation instructions for z/OS Explorer. It also describes the procedures for activating the functions of z/OS Explorer, or refers to appropriate publications.

The rest of this section only applies when z/OS Explorer is ordered via Shopz. It does not apply when you downloaded it from the web.

Select this link to go to the next section: 1.1, “z/OS Explorer Description” on page 2

Before installing z/OS Explorer, read the CBPDO Memo To Users and the CBPDO Memo To Users Extension that are supplied with this program in softcopy format and this program directory; after which, keep the documents for your reference. Section 3.2, “Preventive Service Planning” on page 6 tells you how to find any updates to the information and procedures in this program directory.

z/OS Explorer is supplied in a Custom-Built Product Delivery Offering (CBPDO, 5751-CS3). The program directory that is provided in softcopy format on the CBPDO is identical to the hardcopy format if one was included with your order. All service and HOLDDATA for z/OS Explorer are included on the CBPDO.

Do not use this program directory if you install z/OS Explorer with a SystemPac or ServerPac. When you use one of those offerings, use the jobs and documentation supplied with the offering. The offering will point you to specific sections of this program directory as needed.
1.1 z/OS Explorer Description

IBM Explorer for z/OS consists of a client, installed on the user's personal computer, and a server, installed on one or more host systems. This documentation contains information for a z/OS host system.

The client provides developers with an Eclipse-based development environment that facilitates a uniform graphical interface to the host, and that, among other things, can offload work from the host to the client, saving resources on the host.

The host portion consists of several permanently active tasks and tasks that are started ad hoc. These tasks allow the client to work with the various components of your z/OS host system, such as MVS data sets, TSO commands, z/OS UNIX files and commands, job submit, and job output.

1.2 z/OS Explorer FMIDs

z/OS Explorer consists of the following FMIDs:

HALG320
2.0 Program Materials

An IBM program is identified by a program number. The program number for z/OS Explorer is 5655-EX1.

Basic Machine-Readable Materials are materials that are supplied under the base license and are required for the use of the product.

The program announcement material describes the features supported by z/OS Explorer. Ask your IBM representative for this information if you have not already received a copy.

2.1 Basic Machine-Readable Material

The distribution medium for this program is physical media or downloadable files. This program is in SMP/E RELFILE format and is installed by using SMP/E. See 6.0, “Installation Instructions” on page 16 for more information about how to install the program.

The rest of this section only applies when z/OS Explorer is ordered via Shopz. It does not apply when you downloaded it from the web.

Select this link to go to the next section: 2.2, “Program Publications” on page 4

You can find information about the physical media for the basic machine-readable materials for z/OS Explorer in the CBPDO Memo To Users Extension.

Figure 1 describes the program file content for z/OS Explorer. You can refer to the CBPDO Memo To Users Extension to see where the files reside on the image.

Notes:

1. The data set attributes in this table must be used in the JCL of jobs that read the data sets. However, because the data sets are in IEBCOPY unloaded format, their actual attributes might be different.

2. If any RELFILEs are identified as PDSEs, ensure that SMPTLIB data sets are allocated as PDSEs.

<table>
<thead>
<tr>
<th>Name</th>
<th>ORG</th>
<th>REC</th>
<th>LRE</th>
<th>BLK SIZE</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM.HALG320.SMPMCS</td>
<td>SEQ</td>
<td>FB</td>
<td>80</td>
<td>8800</td>
</tr>
<tr>
<td>IBM.HALG320.F1</td>
<td>PDSE</td>
<td>FB</td>
<td>80</td>
<td>8800</td>
</tr>
<tr>
<td>IBM.HALG320.F2</td>
<td>PDSE</td>
<td>FB</td>
<td>80</td>
<td>8800</td>
</tr>
<tr>
<td>IBM.HALG320.F3</td>
<td>PDSE</td>
<td>VB</td>
<td>8796</td>
<td>8800</td>
</tr>
</tbody>
</table>
2.2 Program Publications

The following sections identify the basic publications for z/OS Explorer.

Figure 2 identifies the basic unlicensed program publications for z/OS Explorer. Those that are in softcopy format publications can be obtained from the IBM Publications Center website at http://www.ibm.com/shop/publications/order/.

2.2.1 Optional Program Publications

No optional publications are provided for z/OS Explorer.

2.3 Program Source Materials

No program source materials or viewable program listings are provided for z/OS Explorer.
2.4 Publications Useful During Installation

You might want to use the publications listed in Figure 3 on page 5 during the installation of z/OS Explorer.

<table>
<thead>
<tr>
<th>Publication Title</th>
<th>Form Number</th>
<th>Media Format</th>
</tr>
</thead>
<tbody>
<tr>
<td>IBM SMP/E for z/OS Messages, Codes, and Diagnosis</td>
<td>GA32-0883</td>
<td><a href="http://www.ibm.com/shop/publications/order/">http://www.ibm.com/shop/publications/order/</a></td>
</tr>
</tbody>
</table>
3.0 Program Support

This section describes the IBM support available for z/OS Explorer. The service number for z/OS Explorer is 0509424.

3.1 Program Services

Contact your IBM representative for specific information about available program services.

3.2 Preventive Service Planning

Before you install z/OS Explorer, make sure that you have reviewed the current Preventive Service Planning (PSP) information. Review the PSP Bucket for General Information, Installation Documentation, and the Cross Product Dependencies sections. For the Recommended Service section, instead of reviewing the PSP Bucket, it is recommended you use the IBM.PRODUCTINSTALL-REQUIRESERVICE fix category in SMP/E to ensure you have all the recommended service installed. Use the FIXCAT(IBM.PRODUCTINSTALL-REQUIRESERVICE) operand on the APPLY CHECK command. See 6.1.14, “Perform SMP/E APPLY” on page 25 for a sample APPLY command.

If you obtained z/OS Explorer as part of a CBPDO, HOLDDATA is included.

If the CBPDO for z/OS Explorer is older than two weeks by the time you install the product materials, you can obtain the latest PSP Bucket information by going to the following website:


You can also use S/390 SoftwareXcel or contact the IBM Support Center to obtain the latest PSP Bucket information.

For program support, access the Software Support Website at http://www.ibm.com/software/support/.

PSP Buckets are identified by UPGRADEs, which specify product levels; and SUBSETs, which specify the FMIDs for a product level. The UPGRADE and SUBSET values for z/OS Explorer are included in Figure 4.

<table>
<thead>
<tr>
<th>UPGRADE</th>
<th>SUBSET</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>ZEXPL320</td>
<td>HALG320</td>
<td>z/OS Explorer</td>
</tr>
</tbody>
</table>
3.3 Statement of Support Procedures

Report any problems which you feel might be an error in the product materials to your IBM Support Center. You may be asked to gather and submit additional diagnostics to assist the IBM Support Center in their analysis.

Figure 5 on page 7 identifies the component IDs (COMPID) for z/OS Explorer.

<table>
<thead>
<tr>
<th>FMID</th>
<th>COMPID</th>
<th>Component Name</th>
<th>RETAIN Release</th>
</tr>
</thead>
<tbody>
<tr>
<td>HALG320</td>
<td>5655EXP23</td>
<td>Explorer for z/OS</td>
<td>320</td>
</tr>
</tbody>
</table>
4.0 Program and Service Level Information

This section identifies the program and relevant service levels of z/OS Explorer. The program level refers to the APAR fixes that have been incorporated into the program. The service level refers to the PTFs that have been incorporated into the program.

4.1 Program Level Information

No APARs have been incorporated into z/OS Explorer.

All resolved APARs of previous releases of z/OS Explorer have been incorporated into z/OS Explorer.

4.2 Service Level Information

No PTFs against this release of z/OS Explorer have been incorporated into the product package.

Frequently check the z/OS Explorer PSP Bucket for HIPER and SPECIAL attention PTFs against all FMIDs that you must install. You can also receive the latest HOLDDATA, then add the FIXCAT(IBM.PRODUCTINSTALL-REQUIREDSERVICE) operand on your APPLY CHECK command. This will allow you to review the recommended and critical service that should be installed with your FMIDs.
5.0 Installation Requirements and Considerations

The following sections identify the system requirements for installing and activating z/OS Explorer. The following terminology is used:

- **Driving system**: the system on which SMP/E is executed to install the program.
  
  The program might have specific operating system or product level requirements for using processes, such as binder or assembly utilities during the installation.

- **Target system**: the system on which the program is configured and run.
  
  The program might have specific product level requirements, such as needing access to the library of another product for link-edits. These requirements, either mandatory or optional, might directly affect the element during the installation or in its basic or enhanced operation.

In many cases, you can use a system as both a driving system and a target system. However, you can make a separate IPL-able clone of the running system to use as a target system. The clone must include copies of all system libraries that SMP/E updates, copies of the SMP/E CSI data sets that describe the system libraries, and your PARMLIB and PROCLIB.

Use separate driving and target systems in the following situations:

- When you install a new level of a product that is already installed, the new level of the product will replace the old one. By installing the new level onto a separate target system, you can test the new level and keep the old one in production at the same time.

- When you install a product that shares libraries or load modules with other products, the installation can disrupt the other products. By installing the product onto a separate target system, you can assess these impacts without disrupting your production system.

5.1 Driving System Requirements

This section describes the environment of the driving system required to install z/OS Explorer.

5.1.1 Machine Requirements

The driving system can run in any hardware environment that supports the required software.

5.1.2 Programming Requirements
5.2 Target System Requirements

This section describes the environment of the target system required to install and use z/OS Explorer. z/OS Explorer installs in the z/OS (Z038) SREL.

5.2.1 Machine Requirements

The target system can run in any hardware environment that supports the required software.

5.2.2 Programming Requirements

5.2.2.1 Installation Requisites

Installation requisites identify products that are required and must be present on the system or products that are not required but should be present on the system for the successful installation of this product.

Mandatory installation requisites identify products that are required on the system for the successful installation of this product. These products are specified as PREs or REQs.

z/OS Explorer has no mandatory installation requisites.
Conditional installation requisites identify products that are *not* required for successful installation of this product but can resolve such things as certain warning messages at installation time. These products are specified as IF REQs.

z/OS Explorer has no conditional installation requisites.

### 5.2.2.2 Operational Requisites

Operational requisites are products that are required and *must* be present on the system or products that are not required but *should* be present on the system for this product to operate all or part of its functions.

Mandatory operational requisites identify products that are required for this product to operate its basic functions.

z/OS Explorer has no mandatory operational requisites.

Conditional operational requisites identify products that are *not* required for this product to operate its basic functions but are required at run time for this product to operate specific functions. These products are specified as IF REQs.

z/OS Explorer has no conditional operational requisites.

### 5.2.2.3 Toleration/Coexistence Requisites

Toleration/coexistence requisites identify products that must be present on sharing systems. These systems can be other systems in a multisystem environment (not necessarily sysplex), a shared DASD environment (such as test and production), or systems that reuse the same DASD environment at different time intervals.

z/OS Explorer has no toleration/coexistence requisites.

### 5.2.2.4 Incompatibility (Negative) Requisites

Negative requisites identify products that must *not* be installed on the same system as this product.

z/OS Explorer has no negative requisites.

### 5.2.3 DASD Storage Requirements

z/OS Explorer libraries can reside on all supported DASD types.

Figure 7 lists the total space that is required for each type of library.
Notes:

1. For non-RECFM U data sets, IBM recommends using system-determined block sizes for efficient DASD utilization. For RECFM U data sets, IBM recommends using a block size of 32760, which is most efficient from the performance and DASD utilization perspective.

2. Abbreviations used for data set types are shown as follows.

   - **U**: Unique data set, allocated by this product and used by only this product. This table provides all the required information to determine the correct storage for this data set. You do not need to refer to other tables or program directories for the data set size.
   - **S**: Shared data set, allocated by this product and used by this product and other products. To determine the correct storage needed for this data set, add the storage size given in this table to those given in other tables (perhaps in other program directories). If the data set already exists, it must have enough free space to accommodate the storage size given in this table.
   - **E**: Existing shared data set, used by this product and other products. This data set is not allocated by this product. To determine the correct storage for this data set, add the storage size given in this table to those given in other tables (perhaps in other program directories). If the data set already exists, it must have enough free space to accommodate the storage size given in this table.

   If you currently have a previous release of this product installed in these libraries, the installation of this release will delete the old release and reclaim the space that was used by the old release and any service that had been installed. You can determine whether these libraries have enough space by deleting the old release with a dummy function, compressing the libraries, and comparing the space requirements with the free space in the libraries.

   For more information about the names and sizes of the required data sets, see 6.1.10, “Allocate SMP/E Target and Distribution Libraries” on page 23.

3. Abbreviations used for the file system path type are as follows.

   - **N**: New path, created by this product.
   - **X**: Path created by this product, but might already exist from a previous release.
   - **P**: Previously existing path, created by another product.

---

<table>
<thead>
<tr>
<th>Library Type</th>
<th>Total Space Required in 3390 Trks</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Target</td>
<td>155 Tracks</td>
<td></td>
</tr>
<tr>
<td>Distribution</td>
<td>5355 Tracks</td>
<td></td>
</tr>
<tr>
<td>File System(s)</td>
<td>5250 Tracks</td>
<td></td>
</tr>
<tr>
<td>Web Download</td>
<td>6626 Tracks</td>
<td>This row only applies when z/OS Explorer is downloaded from the web. It does not apply when you ordered it via Shopz. These are temporary data sets, which can be removed after the SMP/E install.</td>
</tr>
</tbody>
</table>
4. All target and distribution libraries listed have the following attributes:
   - The default name of the data set can be changed.
   - The default block size of the data set can be changed.
   - The data set can be merged with another data set that has equivalent characteristics.
   - The data set can be either a PDS or a PDSE, with some exceptions. If the value in the "ORG" column specifies "PDS", the data set must be a PDS. If the value in "DIR Blks" column specifies "N/A", the data set must be a PDSE.

5. All target libraries listed have the following attributes:
   - These data sets can be SMS-managed, but they are not required to be SMS-managed.
   - These data sets are not required to reside on the IPL volume.
   - The values in the "Member Type" column are not necessarily the actual SMP/E element types that are identified in the SMPMCS.

6. All target libraries that are listed and contain load modules have the following attributes:
   - These data sets can be in the LPA, but they are not required to be in the LPA.
   - These data sets can be in the LNKLST.
   - These data sets are not required to be APF-authorized, with some exceptions. If the value in the "Member Type" column specifies "APF", the data set must be APF-authorized.

The following figures describe the target and distribution libraries and file system paths required to install z/OS Explorer. The storage requirements of z/OS Explorer must be added to the storage required by other programs that have data in the same library or path.

**Note:** Use the data in these tables to determine which libraries can be merged into common data sets. In addition, since some ALIAS names may not be unique, ensure that no naming conflicts will be introduced before merging libraries.

---

### Figure 8 (Page 1 of 2). Storage Requirements for z/OS Explorer Target Libraries

<table>
<thead>
<tr>
<th>Library DDNAME</th>
<th>Member Type</th>
<th>Target Volume</th>
<th>T</th>
<th>Y</th>
<th>O</th>
<th>P</th>
<th>R</th>
<th>E</th>
<th>L</th>
<th>C</th>
<th>E</th>
<th>No. of 3390 Trks</th>
<th>No. of DIR Blks</th>
</tr>
</thead>
<tbody>
<tr>
<td>SFEKAUTH</td>
<td>APF Load Modules</td>
<td>ANY</td>
<td>U</td>
<td>PDSE</td>
<td>U</td>
<td>0</td>
<td>45</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>SFEKEXEC</td>
<td>REXX Configuration Utility</td>
<td>ANY</td>
<td>U</td>
<td>PDSE</td>
<td>FB</td>
<td>80</td>
<td>20</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>SFEKINPT</td>
<td>Data Configuration Utility</td>
<td>ANY</td>
<td>U</td>
<td>PDSE</td>
<td>FB</td>
<td>80</td>
<td>5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>SFEKLPA</td>
<td>LPA Load Modules</td>
<td>ANY</td>
<td>U</td>
<td>PDS</td>
<td>U</td>
<td>0</td>
<td>15</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>5</td>
<td></td>
</tr>
</tbody>
</table>

Installation Requirements and Considerations 13
The rest of this section only applies when z/OS Explorer is downloaded from the web. It does not apply when you ordered it via Shopz.
Select this link to go to the next section: 5.3, “FMIDs Deleted” on page 15
The following figures list data sets that are not used by z/OS Explorer, but are required as input for SMP/E.

### 5.3 FMIDs Deleted

Installing z/OS Explorer might result in the deletion of other FMIDs. To see which FMIDs will be deleted, examine the `++VER` statement in the SMPMCS of the product.

If you do not want to delete these FMIDs at this time, install z/OS Explorer into separate SMP/E target and distribution zones.

**Note:** These FMIDs are not automatically deleted from the Global Zone. If you want to delete these FMIDs from the Global Zone, use the SMP/E REJECT NOFMID DELETEFMID command. See the SMP/E Commands book for details.

### 5.4 Special Considerations

z/OS Explorer has no special considerations for the target system.
6.0 Installation Instructions

This chapter describes the installation method and the step-by-step procedures to install and to activate the functions of z/OS Explorer.

Please note the following points:

- If you want to install z/OS Explorer into its own SMP/E environment, consult the SMP/E manuals for instructions on creating and initializing the SMPCSI and the SMP/E control data sets.
- You can use the sample jobs that are provided to perform part or all of the installation tasks. The SMP/E jobs assume that all DDDEF entries that are required for SMP/E execution have been defined in appropriate zones.
- You can use the SMP/E dialogs instead of the sample jobs to accomplish the SMP/E installation steps.

6.1 Installing z/OS Explorer

6.1.1 SMP/E Considerations for Installing z/OS Explorer

Use the SMP/E RECEIVE, APPLY, and ACCEPT commands to install this release of z/OS Explorer.

6.1.2 SMP/E Options Subentry Values

The recommended values for certain SMP/E CSI subentries are shown in Figure 12. Using values lower than the recommended values can result in failures in the installation. DSSPACE is a subentry in the GLOBAL options entry. PEMAX is a subentry of the GENERAL entry in the GLOBAL options entry. See the SMP/E manuals for instructions on updating the global zone.

<table>
<thead>
<tr>
<th>Subentry</th>
<th>Value</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>DSSPACE</td>
<td>(1200,1200,1400)</td>
<td>Space allocation</td>
</tr>
<tr>
<td>PEMAX</td>
<td>SMP/E Default</td>
<td>IBM recommends using the SMP/E default for PEMAX.</td>
</tr>
</tbody>
</table>

6.1.3 Overview of the installation steps

Overview of steps required to install IBM Explorer for z/OS.

1. Allocate file system to hold web download package  
   (only applicable for web download, not Shopz orders)
2. Upload the web download package to the host
3. Extract and expand the compressed SMPMCS and RELFILEs
   (only applicable for web download, not Shopz orders)

   Select this link to skip the web download specific steps: 6.1.7, “Sample Jobs” on page 21

4. Create SMP/E environment (optional)
5. Perform SMP/E RECEIVE
6. Allocate SMP/E target and distribution libraries
7. Allocate and mount z/OS UNIX file system (optional)
8. Allocate z/OS UNIX paths
9. Create DDDEF entries
10. Perform SMP/E APPLY
11. Perform SMP/E ACCEPT
12. Run REPORT CROSSZONE

6.1.4 Allocate file system to hold web download package

This section only applies when z/OS Explorer is downloaded from the web. It does not apply when it is ordered via Shopz.
Select this link to skip the web download specific steps: 6.1.7, “Sample Jobs” on page 21

The SMP/E input data sets to install IBM Explorer for z/OS are provided as compressed files in HALG320.pax.Z, which must be uploaded to z/OS as a z/OS UNIX file. You can either create a new z/OS UNIX file system (zFS) or create a new directory in an existing file system to place HALG320.pax.Z.

You can use the following sample JCL to create a new file system, and directory, for the download package.
FILESYS JOB <job information>

* - Provide valid job card information
* - Change:
  * @zfs_path@
  -----+----1----+----2----+----3----+----4----+----5
  * - To the absolute z/OS UNIX path for the download
  * package (starting with /)
  * - Maximum length is 50 characters
  * - Do not include a trailing /

  * @zfs_dsn@
  * - To your file system data set name
  *
  * Your userid MUST be defined as a SUPERUSER to successfully
  * run this job
  *
CREATE EXEC PGM=IDCAMS,REGION=/M,COND=(/LT)
SYSPRINT DD SYSOUT=* SYSSIN DD *
DEFINE CLUSTER ( -
  NAME(@zfs_dsn@) -
  TRK(1935 1) -
  LINEAR -
  SHAREOPTIONS(3) -
)

  SET ZFSDSN='@zfs_dsn@'
FORMAT EXEC PGM=IOEAGFMT,REGION=/M,COND=(/LT),
  PARM='-aggregate &ZFSDSN -compat'
  STEPLIB DD DISP=SHR,DSN=IOE.SIOELMOD before z/OS 1.13
  STEPLIB DD DISP=SHR,DSN=SYS1.SIEALNKE from z/OS 1.13
SYSPRINT DD SYSOUT=* SYSSIN DD /MOUNT EXEC PGM=IKJEFT01,REGION=/M,COND=(/LT)
SYSEXEC DD DISP=SHR,DSN=SYS1.SBPXEXEC SYSTSIN DD *
SYSTSIN DD *
PROFILE MSGID WTPMSG
oshell umask 0022; +
  mkdir -p @zfs_path@
MOUNT +
  FILESYSTEM('@zfs_dsn@') +
  MOUNTPOINT('@zfs_path@') +
  MODE(RDWR) TYPE(ZFS) PARM('AGGROGROW')

* Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.
6.1.5 Upload the web download package to the host

This section only applies when z/OS Explorer is downloaded from the web. It does not apply when it is ordered via Shopz.
Select this link to skip the web download specific steps: 6.1.7, “Sample Jobs” on page 21

Upload the HALG320.readme.txt file in text format and the HALG320.pax.Z file in binary format from your workstation to the z/OS UNIX file system.

In the following sample dialog, we use FTP from a Microsoft Windows command line to do the transfer. Commands or other information entered by the user are in bold, and the following values are assumed:

<table>
<thead>
<tr>
<th>User enters:</th>
<th>Values</th>
</tr>
</thead>
<tbody>
<tr>
<td>mvsaddr</td>
<td>TCP/IP address or hostname of the z/OS system</td>
</tr>
<tr>
<td>tsouid</td>
<td>Your TSO user ID</td>
</tr>
<tr>
<td>tsopw</td>
<td>Your TSO password</td>
</tr>
<tr>
<td>d:</td>
<td>Location of the downloaded files</td>
</tr>
<tr>
<td>@zfs_path@</td>
<td>z/OS UNIX path where to store the files. This matches the @zfs_path@ variable you specified in the previous step.</td>
</tr>
</tbody>
</table>

C:\>ftp mvsaddr
Connected to mvsaddr.
220-FTPD1 IBM FTP CS %version% at mvsaddr, %time% on %date%.
220 Connection will close if idle for more than 5 minutes.
User (mvsaddr:(none)): tsouid
331 Send password please.
Password: tsopw
230 tsouid is logged on. Working directory is "tsouid."
ftp> cd @zfs_path@
250 HFS directory @zfs_path@ is the current working directory
ftp> ascii
200 Representation type is Ascii NonPrint
ftp> put d:\HALG320.readme.txt
200 Port request OK.
125 Storing data set @zfs_path@/HALG320.readme.txt
250 Transfer completed successfully.
ftp: 9375 bytes sent in 0.01 sec. (1366.67 Kb/s)
ftp> binary
200 Representation type is Image
ftp> put d:\HALG320.pax.Z
200 Port request OK.
125 Storing data set @zfs_path@/HALG320.pax.Z
250 Transfer completed successfully.
ftp: 111412224 bytes sent in 1.26 sec. (1040.52 Kb/s)
6.1.6 Extract and expand the compressed SMPMCS and RELFILEs

This section only applies when z/OS Explorer is downloaded from the web. It does not apply when it is ordered via Shopz.
Select this link to skip the web download specific steps: 6.1.7, “Sample Jobs” on page 21

The HALG320.readme.txt file uploaded in the previous step holds a sample JCL to expand the compressed SMPMCS and RELFILEs from the uploaded HALG320.pax.Z file into data sets for use by the SMP/E RECEIVE job. The JCL is repeated here for your convenience.

- @zfs_path@ matches the variable you specified in the previous step.
- If the 'oshell' command gets a RC=256 and message
  "pax: checksum error on tape (got ee2e, expected 0)"; then the archive file was not uploaded to the host in binary format.
- GIMUNZIP allocates data sets to match the definitions of the original data sets. You may encounter errors if your SMS ACS routines alter the attributes used by GIMUNZIP.
  If this occurs, specify a non-SMS managed volume for the GIMUNZIP allocation of the data sets. For example:
  <ARCHDEF archid="..."
      storclas="storage_class" volume="data_set_volume"
      newname="..."/>

//EXTRACT JOB <job information>
//*
//* - Provide valid job card information
//* - Change:
//*   @PREFIX@
//*     ----+----1----+----2----+
//*     - To your desired data set name prefix
//*     - Maximum length is 25 characters
//*     - This value is used for the names of the data sets extracted from the download-package
//*   @zfs_path@
//*     ----+----1----+----2----+----3----+----4----+----5
//*     - To the absolute z/OS UNIX path for the download package (starting with /)
//*     - Maximum length is 50 characters
//*     - Do not include a trailing /
//*
//UNPAX  EXEC PGM=IKJEFT01,REGION=0M,COND=(0,LT)
//SYSEXEC DD DISP=SHR,DSN=SYS1.SBPXEXEC
//SYSTSPRT DD SYSOUT=*
oshell cd @zfs_path@/ ;
   pax -rvf HALG32.pax.Z

/*
//GIMUNZIP EXEC PGM=GIMUNZIP,REGION=OM,COND=(0,LT)
//STEPLIB DD DISP=SHR,DSN=SYS1.MIGLIB
//SYSUT3 DD UNIT=SYSALLDA,SPACE=(CYL,(50,10))
//SYSUT4 DD UNIT=SYSALLDA,SPACE=(CYL,(25,5))
//SMPOUT DD SYSOUT=*;
//SYSPRINT DD SYSOUT=*;
//SMPDIR DD PATHDISP=KEEP,
// PATH='@zfs_path@/'
//SYSIN DD *

<GIMUNZIP>
<ARCHDEF archid="SMPMCS"
   newname="@PREFIX@.IBM.HALG32.SMPMCS"/>
<ARCHDEF archid="IBM.HALG32.F1"
   newname="@PREFIX@.IBM.HALG32.F1"/>
<ARCHDEF archid="IBM.HALG32.F2"
   newname="@PREFIX@.IBM.HALG32.F2"/>
<ARCHDEF archid="IBM.HALG32.F3"
   newname="@PREFIX@.IBM.HALG32.F3"/>
<ARCHDEF archid="IBM.HALG32.F4"
   newname="@PREFIX@.IBM.HALG32.F4"/>
</GIMUNZIP>

Installation Instructions

6.1.7 Sample Jobs

The following sample installation jobs are provided as part of the product to help you install z/OS Explorer:

<table>
<thead>
<tr>
<th>Job Name</th>
<th>Job Type</th>
<th>Description</th>
<th>RELFILE</th>
</tr>
</thead>
<tbody>
<tr>
<td>FEK1SMPE</td>
<td>SMP/E</td>
<td>Sample job to create an SMP/E environment (optional)</td>
<td>IBM.HALG32.F1</td>
</tr>
<tr>
<td>FEK2RCVE</td>
<td>RECEIVE</td>
<td>Sample SMP/E RECEIVE job</td>
<td>IBM.HALG32.F1</td>
</tr>
<tr>
<td>FEK3ALOC</td>
<td>ALLOCATE</td>
<td>Sample job to allocate target and distribution libraries</td>
<td>IBM.HALG32.F1</td>
</tr>
<tr>
<td>FEK4ZFS</td>
<td>ALLOMZFS</td>
<td>Sample job to allocate, create mountpoint, and mount zFS data sets</td>
<td>IBM.HALG32.F1</td>
</tr>
<tr>
<td>FEK5MKD</td>
<td>MKDIR</td>
<td>Sample job to invoke the supplied FEKMKDIR EXEC to allocate file system paths</td>
<td>IBM.HALG32.F1</td>
</tr>
<tr>
<td>FEK6DDEF</td>
<td>DDDEF</td>
<td>Sample job to define SMP/E DDDEFs</td>
<td>IBM.HALG32.F1</td>
</tr>
<tr>
<td>FEK7APLY</td>
<td>APPLY</td>
<td>Sample SMP/E APPLY job</td>
<td>IBM.HALG32.F1</td>
</tr>
</tbody>
</table>
The rest of this section only applies when z/OS Explorer is ordered via Shopz. It does not apply when you downloaded it from the web.

Select this link to go to the next section: 6.1.8, “Create SMP/E environment (optional)” on page 23

You can access the sample installation jobs by performing an SMP/E RECEIVE (refer to 6.1.9, “Perform SMP/E RECEIVE” on page 23) then copy the jobs from the RELFILES to a work data set for editing and submission. See Figure 14 on page 21 to find the appropriate relfile data set.

You can also copy the sample installation jobs from the tape or product files by submitting the following job. Before you submit the job, add a job card and change the lowercase parameters to uppercase values to meet the requirements of your site.

```
//STEP1 EXEC PGM=IEBCOPY
//SYSPRINT DD SYSOUT=/c5197
//IN DD DSN=IBM.HALG320.F1,
//   DISP=SHR,
//   VOL=SER=filevol,
//   UNIT=SYSALLDA
//OUT DD DNAME=jcl-library-name,
//   DISP=(NEW,CATLG,DELETE),
//   SPACE=(TRK,(7,5,5)),
//   VOL=SER=dasdvol,
//   UNIT=SYSALLDA
//SYSUT3 DD UNIT=SYSALLDA,SPACE=(CYL,(1,1))
//SYSIN DD *
   COPY INDD=IN,OUTDD=OUT
/*
```

See the following information to update the statements in the previous sample:

IN:
- `filevol` is the volume serial of the DASD device where the downloaded files reside.

OUT:
- `jcl-library-name` is the name of the output data set where the sample jobs are stored.
- `dasdvol` is the volume serial of the DASD device where the output data set resides. Uncomment the statement if a volume serial must be provided.
6.1.8 Create SMP/E environment (optional)

If you are using an existing CSI, do not run the sample job FEK1SMPE.

If you choose to create a new SMP/E environment for this install, a sample job is provided or you may choose to use your own JCL. If you choose to use the sample job provided, edit and submit FEK1SMPE. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

6.1.9 Perform SMP/E RECEIVE

If you have obtained z/OS Explorer as part of a CBPDO, use the RCVPDO job in the CBPDO RIMLIB data set to receive the z/OS Explorer FMIDs, service, and HOLDDATA that are included on the CBPDO package. For more information, see the documentation that is included in the CBPDO.

You can also choose to edit and submit sample job FEK2RCVE to perform the SMP/E RECEIVE for z/OS Explorer. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

6.1.10 Allocate SMP/E Target and Distribution Libraries

Edit and submit sample job FEK3ALOC to allocate the SMP/E target and distribution libraries for z/OS Explorer. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: You will receive a return code of 0 if this job runs correctly.

6.1.11 Allocate, create and mount ZFS Files (Optional)

This job allocates, creates a mountpoint, and mounts zFS data sets.

If you plan to install z/OS Explorer into a new z/OS UNIX file system, you can edit and submit the optional FEK4ZFS job to perform the following tasks:

- Create the z/OS UNIX file system
- Create a mountpoint
- Mount the z/OS UNIX file system on the mountpoint

Consult the instructions in the sample job for more information.

The recommended z/OS UNIX file system type is zFS. The recommended mountpoint is /usr/lpp/IBM/zexpl.
Before running the sample job to create the z/OS UNIX file system, you must ensure that OMVS is active on the driving system. zFS must be active on the driving system if you are installing z/OS Explorer into a file system that is zFS.

If you create a new file system for this product, consider updating the BPXPRMxx PARMLIB member to mount the new file system at IPL time. This action can be helpful if an IPL occurs before the installation is completed.

MOUNT FILESYSTEM('#dsn')
  MOUNTPOINT('/usr/lpp/IBM/zexpl')
  MODE(RDWR) /* can be MODE(READ) */
  TYPE(ZFS) PARM('AGGRGROW') /* zFS, with extents */

See the following information to update the statements in the previous sample:

- #dsn is the name of the data set holding the z/OS UNIX file system.
- /usr/lpp/IBM/zexpl is the name of the mountpoint where the z/OS UNIX file system will be mounted.

**Expected Return Codes and Messages:** You will receive a return code of 0 if this job runs correctly.

### 6.1.12 Allocate File System Paths

The target system HFS or zFS data set must be mounted on the driving system when running the sample FEK5MKD job since the job will create paths in the HFS or zFS.

Before running the sample job to create the paths in the file system, you must ensure that OMVS is active on the driving system and that the target system's HFS or zFS file system is mounted to the driving system. zFS must be active on the driving system if you are installing z/OS Explorer into a file system that is zFS.

If you plan to install z/OS Explorer into a new HFS or zFS file system, you must create the mountpoint and mount the new file system to the driving system for z/OS Explorer.

The recommended mountpoint is /usr/lpp/IBM/zexpl.

Edit and submit sample job FEK5MKD to allocate the HFS or zFS paths for z/OS Explorer. Consult the instructions in the sample job for more information.

If you create a new file system for this product, consider updating the BPXPRMxx PARMLIB member to mount the new file system at IPL time. This action can be helpful if an IPL occurs before the installation is completed.

**Expected Return Codes and Messages:** You will receive a return code of 0 if this job runs correctly.
6.1.13 Create DDDEF Entries

Edit and submit sample job FEK6DDEF to create DDDEF entries for the SMP/E target and distribution libraries for z/OS Explorer. Consult the instructions in the sample job for more information.

**Expected Return Codes and Messages:** You will receive a return code of 0 if this job runs correctly.

6.1.14 Perform SMP/E APPLY

1. Ensure that you have the latest HOLDDATA; then edit and submit sample job FEK7APLY to perform an SMP/E APPLY CHECK for z/OS Explorer. Consult the instructions in the sample job for more information.

The latest HOLDDATA is available through several different portals, including http://service.software.ibm.com/holdata/390holddata.html. The latest HOLDDATA may identify HIPER and FIXCAT APARs for the FMIDs you will be installing. An APPLY CHECK will help you determine if any HIPER or FIXCAT APARs are applicable to the FMIDs you are installing. If there are any applicable HIPER or FIXCAT APARs, the APPLY CHECK will also identify fixing PTFs that will resolve the APARs, if a fixing PTF is available.

You should install the FMIDs regardless of the status of unresolved HIPER or FIXCAT APARs. However, do not deploy the software until the unresolved HIPER and FIXCAT APARs have been analyzed to determine their applicability. That is, before deploying the software either ensure fixing PTFs are applied to resolve all HIPER or FIXCAT APARs, or ensure the problems reported by all HIPER or FIXCAT APARs are not applicable to your environment.

To receive the full benefit of the SMP/E Causer SYSMOD Summary Report, do not bypass the PRE, ID, REQ, and IFREQ on the APPLY CHECK. The SMP/E root cause analysis identifies the cause only of errors and not of warnings (SMP/E treats bypassed PRE, ID, REQ, and IFREQ conditions as warnings, instead of errors).

Here are sample APPLY commands:

a. To ensure that all recommended and critical service is installed with the FMIDs, receive the latest HOLDDATA and use the APPLY CHECK command as follows

```
APPLY S(fmid,fmid,...) CHECK
FORFMID(fmid,fmid,...)
SOURCEID(RSU*/)
FIXCAT(IBM.PRODUCTINSTALL-REQUIREDSERVICE)
GROUPEXTEND .
```

Some HIPER APARs might not have fixing PTFs available yet. You should analyze the symptom flags for the unresolved HIPER APARs to determine if the reported problem is applicable to your environment and if you should bypass the specific ERROR HOLDs in order to continue the installation of the FMIDs.

This method requires more initial research, but can provide resolution for all HIPERs that have fixing PTFs available and are not in a PE chain. Unresolved PEs or HIPERs might still exist and require the use of BYPASS.
b. To install the FMIDs without regard for unresolved HIPER APARs, you can add the 
BYPASS(HOLDCLASS(HIPER)) operand to the APPLY CHECK command. This will allow you to 
install FMIDs even though one or more unresolved HIPER APARs exist. After the FMIDs are 
installed, use the SMP/E REPORT ERRSYSMODS command to identify unresolved HIPER 
APARs and any fixing PTFs.

APPLY S(fmids,...) CHECK
FORFMID(fmids,...)
SOURCEID(RSU/c5197)
FIXCAT(IBM.PRODUCTINSTALL-REQUIRERDSERVICE)
GROUPEXTEND
BYPASS(HOLDCLASS(HIPER)).
..any other parameters documented in the program directory

This method is quicker, but requires subsequent review of the Exception SYMMOD report 
produced by the REPORT ERRSYSMODS command to investigate any unresolved HIPERs. If 
you have received the latest HOLDDATA, you can also choose to use the REPORT MISSINGFIX 
command and specify Fix Category IBM.PRODUCTINSTALL-REQUIRERDSERVICE to investigate 
missing recommended service.

If you bypass HOLDS during the installation of the FMIDs because fixing PTFs are not yet 
available, you can be notified when the fixing PTFs are available by using the APAR Status 
Tracking (AST) function of ServiceLink or the APAR Tracking function of ResourceLink.

2. After you take actions that are indicated by the APPLY CHECK, remove the CHECK operand and run 
the job again to perform the APPLY.

Note: The GROUPEXTEND operand indicates that SMP/E applies all requisite SYMMODs. The 
requisite SYMMODS might be applicable to other functions.

Expected Return Codes and Messages from APPLY CHECK: You will receive a return code of 0 if 
this job runs correctly.

Expected Return Codes and Messages from APPLY: You will receive a return code of 0 if this job 
runs correctly.

6.1.15 Perform SMP/E ACCEPT

Edit and submit sample job FEK8ACPT to perform an SMP/E ACCEPT CHECK for z/OS Explorer. 
Consult the instructions in the sample job for more information.

To receive the full benefit of the SMP/E Causer SYMMOD Summary Report, do not bypass the PRE, ID, 
REQ, and IFREQ on the ACCEPT CHECK. The SMP/E root cause analysis identifies the cause of errors 
but not warnings (SMP/E treats bypassed PRE, ID, REQ, and IFREQ conditions as warnings rather than 
errors).

Before you use SMP/E to load new distribution libraries, it is recommended that you set the ACCJCLIN 
indicator in the distribution zone. In this way, you can save the entries that are produced from JCLIN in the 
distribution zone whenever a SYMMOD that contains inline JCLIN is accepted. For more information about 
the ACCJCLIN indicator, see the description of inline JCLIN in the SMP/E Commands book for details.
After you take actions that are indicated by the ACCEPT CHECK, remove the CHECK operand and run the job again to perform the ACCEPT.

**Note:** The GROUPEXTEND operand indicates that SMP/E accepts all requisite SYSMODs. The requisite SYSMODS might be applicable to other functions.

**Expected Return Codes and Messages from ACCEPT CHECK:** You will receive a return code of 0 if this job runs correctly.

If PTFs that contain replacement modules are accepted, SMP/E ACCEPT processing will link-edit or bind the modules into the distribution libraries. During this processing, the Linkage Editor or Binder might issue messages that indicate unresolved external references, which will result in a return code of 4 during the ACCEPT phase. You can ignore these messages, because the distribution libraries are not executable and the unresolved external references do not affect the executable system libraries.

**Expected Return Codes and Messages from ACCEPT:** You will receive a return code of 0 if this job runs correctly.

### 6.1.16 Run REPORT CROSSZONE

The SMP/E REPORT CROSSZONE command identifies requisites for products that are installed in separate zones. This command also creates APPLY and ACCEPT commands in the SMPPUNCH data set. You can use the APPLY and ACCEPT commands to install those cross-zone requisites that the SMP/E REPORT CROSSZONE command identifies.

After you install z/OS Explorer, it is recommended that you run REPORT CROSSZONE against the new or updated target and distribution zones. REPORT CROSSZONE requires a global zone with ZONEINDEX entries that describe all the target and distribution libraries to be reported on.

For more information about REPORT CROSSZONE, see the SMP/E manuals.

### 6.1.17 Cleaning Up Obsolete Data Sets, Paths, and DDDEFs

The web download data sets listed in Figure 11 on page 15 (section 5.2.3, “DASD Storage Requirements” on page 11) are temporary data sets. You can delete these data sets after you complete the SMP/E install.

### 6.2 Activating z/OS Explorer

#### 6.2.1 File System Execution

If you mount the file system in which you have installed z/OS Explorer in read-only mode during execution, then you do not have to take further actions to activate z/OS Explorer.
6.3 Product Customization

The publication *IBM Explorer for z/OS Host Configuration Quick Start Guide* (GI13-4313) contains the necessary information to customize and use z/OS Explorer.

7.0 Notices

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APAR numbers are provided in this document to assist in locating PTFs that may be required. Ongoing problem reporting may result in additional APARs being created. Therefore, the APAR lists in this document may not be complete. To obtain current service recommendations and to identify current product service requirements, always contact the IBM Customer Support Center or use S/390 SoftwareXcel to obtain the current "PSP Bucket".

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Program Directory for IBM Explorer for z/OS, December 2018

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