



# IBM Cognos Analysis for Microsoft Excel V10.1.1

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## Overview

IBM® Cognos® Analysis for Microsoft® Excel V10.1.1 brings the benefits of enterprise business intelligence to your Microsoft Excel spreadsheets. It provides a way for business analysts, financial analysts, line-of-business managers, and others to take advantage of Microsoft Excel to perform flexible, interactive exploration and analysis of corporate-sanctioned multidimensional data.

IBM Cognos Analysis for Microsoft Excel V10.1.1 adds the following new features:

- Partial refresh of formula based reports eliminating the need to refresh entire workbook
- Advanced filters including column comparisons, date filters, and filters based on cell references providing greater control over your result set
- Support for prompted metadata allowing access to data sources such as SAP Business Warehouse that have variables or prompts

For complete licensing and packaging details, visit

<http://www.ibm.com/software/analytics/cognos/analysis-for-microsoft-excel/>

## Key prerequisites

Refer to the [Technical information](#) section for details.

## Planned availability date

September 13, 2011: Electronic availability

September 16, 2011: Media availability

## Description

IBM Cognos Analysis for Microsoft Excel makes it possible to analyze business data in a working environment you already know.

Using drag-and-drop and formula-based access capabilities, you can explore and analyze controlled business intelligence (BI) data right in your Microsoft Excel spreadsheets to answer key questions, solve business problems, and present results in ways that help drive corporate performance.

IBM Cognos Analysis for Microsoft Excel V10.1.1 enables you to:

- Perform partial refreshes of formula based reports eliminating the need to refresh your entire workbook saving time and increasing efficiency
- Leverage advanced filters including column comparisons, date filters, and filters based on cell references that provide greater control over your result set allowing you to focus on the specific results you need
- Leverage support for prompted metadata allowing you to access data sources such as SAP Business Warehouse that have variables or prompts

### **Accessibility by people with disabilities**

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A US Section 508 Voluntary Product Accessibility Template (VPAT) can be requested via the IBM website

[http://www.ibm.com/able/product\\_accessibility/index.html](http://www.ibm.com/able/product_accessibility/index.html)

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### **Availability of national languages**

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Product description	Language	GA date
Analysis for Microsoft Excel v10.1.1	Multilingual (French, Russian, Korean, Chinese - Simplified, Spanish, Portuguese-Brazilian, German, Swedish, Japanese, Chinese - Traditional, Hungarian, Norwegian Nynorsk, English, Romanian, Turkish, Dutch, Czech, Italian, Finnish, Polish)	September 16, 2011

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### **Program number**

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Program number	VRM	Program name
5724-w22	10.1.1	IBM Cognos Analysis for Microsoft Excel

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### **Offering Information**

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Product information is available via the Offering Information website

<http://www.ibm.com/common/ssi>

Also, visit the Passport Advantage® website

<http://www.ibm.com/software/passportadvantage>

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## Publications

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No publications are shipped with this product.

The IBM Publications Center

<http://www.ibm.com/shop/publications/order>

The Publications Center is a worldwide central repository for IBM product publications and marketing material with a catalog of 70,000 items. Extensive search facilities are provided. Payment options for orders are via credit card (in the U.S.) or customer number for 20 countries. A large number of publications are available online in various file formats, and they can all be downloaded by all countries.

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## Technical information

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### **Specified operating environment**

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#### ***Hardware requirements***

For complete details concerning the minimum hardware requirements to install and run IBM Cognos software, refer to the Installation and Configuration Guide for IBM Cognos Analysis for Microsoft Excel. The Installation and Configuration Guide can be found at

<http://publib.boulder.ibm.com/infocenter/cfpm/v10r1m0/>

#### ***Software requirements***

IBM Cognos Business Intelligence is a prerequisite for IBM Cognos Analysis for Microsoft Excel.

For complete details concerning the minimum software requirements to install and run IBM Cognos software, refer to the Installation and Configuration Guide for IBM Cognos Analysis for Microsoft Excel. The Installation and Configuration Guide can be found at

<http://publib.boulder.ibm.com/infocenter/cfpm/v10r1m0/>

#### **Software environment statement**

IBM Cognos product strategy includes leveraging industry-standard platforms such as operating systems, databases, and application servers. In order to provide the best service possible, IBM certifies each of our products to run on specific versions of these platforms. For complete details concerning supported software environments for IBM Cognos software, visit

<http://www-01.ibm.com/support/docview.wss?uid=swg27014782>

The program's specifications and specified operating environment information may be found in documentation accompanying the program, if available, such as a README file, or other information published by IBM, such as an announcement letter. Documentation and other program content may be supplied only in the English language.

#### ***Limitations***

For additional information, refer to **Usage restrictions** in the [Terms and conditions](#) section of this announcement, or to the license information document that is available on the IBM Software License Agreement website

<http://www.ibm.com/software/sla/sladb.nsf>

## Planning information

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### **Installability**

Software Subscription and Support (also referred to as Software Maintenance) is included with licenses purchased through Passport Advantage and Passport Advantage Express®. Product upgrades and technical support are provided by the Software Subscription and Support (also referred to as Software Maintenance) offering as described in the Agreements. Product upgrades provide the latest versions and releases to entitled software, and technical support provides voice and electronic access to IBM support organizations, worldwide.

IBM includes one year of Software Subscription and Support (also referred to as Software Maintenance) with each program license acquired. The initial period of Software Subscription and Support (also referred to as Software Maintenance) can be extended by the purchase of a renewal option, if available.

### **Security, auditability, and control**

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The customer is responsible for evaluation, selection, and implementation of security features, administrative procedures, and appropriate controls in application systems and communication facilities.

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## Ordering information

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This product is only available via Passport Advantage. It is not available as shrinkwrap.

These products may only be sold directly by IBM or by authorized IBM Business Partners for Software Value Plus.

For more information about Software Value Plus, visit

<http://www-01.ibm.com/software/info/itsolutions/softwarevalueplus/>

To locate IBM Business Partners Software Value Plus in your geography for a specific Software Value Plus portfolio, contact your IBM representative.

### **Product information**

Licensed function title	Product group	Product category
IBM Cognos Analysis for Microsoft Excel	Cog Analysis	Cog BI Analysis
IBM Cognos Analysis for Microsoft Excel Limited Use	Cog Analysis	Cog BI Analysis
Program name	PID number	Charge unit description
IBM Cognos Analysis for Microsoft Excel	5724-W22	Per Authorized User
IBM Cognos Analysis for Microsoft Excel Limited Use	5724-W22	Per Processor value Unit (PVU)

### **Charge metrics definitions**

#### **Authorized User**

Authorized User is the unit of measure by which this program is licensed. An Authorized User is an individual (named or unnamed) within or outside of your enterprise. The program may be installed on one or more computers or servers and accessed by the number of users authorized by the Proof of Entitlement (PoE). You must have an entitlement for each Authorized User accessing the program or

any program component in any manner directly or indirectly (for example, via a multiplexing program, device, or application server) through any means.

### Processor Value Unit (PVU)

PVU is a unit of measure by which the program can be licensed. The number of PVU entitlements required is based on the processor technology (defined within the PVU Table by processor value, brand, type, and model number at

[http://www.ibm.com/software/lotus/passportadvantage/pvu\\_licensing\\_for\\_customers.html](http://www.ibm.com/software/lotus/passportadvantage/pvu_licensing_for_customers.html)

and the number of processors made available to the program. IBM continues to define a processor, for the purpose of PVU-based licensing, to be each processor core on a chip. A dual-core processor chip, for example, has two processor cores.

Licensee can deploy the program using either full capacity licensing or virtualization capacity (sub-capacity) licensing according to the Passport Advantage Sub-Capacity Licensing Terms (refer to the webpage below). If using full capacity licensing, licensee must obtain PVU entitlements sufficient to cover all activated processor cores\* in the physical hardware environment made available to or managed by the program, except for those servers from which the program has been permanently removed. If using virtualization capacity licensing, licensee must obtain entitlements sufficient to cover all activated processor cores made available to or managed by the program, as defined according to the Virtualization Capacity License Counting Rules at

[http://www.ibm.com/software/lotus/passportadvantage/Counting\\_Software\\_licenses\\_using\\_specific\\_virtualization\\_technologies.html](http://www.ibm.com/software/lotus/passportadvantage/Counting_Software_licenses_using_specific_virtualization_technologies.html)

\* An activated processor core is a processor core that is available for use in a physical or virtual server, regardless of whether the capacity of the processor core can be or is limited through virtualization technologies, operating system commands, BIOS settings, or similar restrictions.

#### Notes:

- Some programs may require licenses for the program **and** what is being managed. In that case, the following applies. In addition to the entitlements required for the program directly, licensee must obtain PVU entitlements for this program sufficient to cover the processor cores managed by the program.
- Some programs may be licensed on a managed basis **only**. In that case, the following applies: Instead of the entitlements required for the program directly, Licensee must obtain PVU entitlements for this program sufficient to cover the processor cores managed by the program.
- A few programs on an exception basis may be licensed on a referenced basis. In that case, the following applies. Rather than obtaining entitlements for the activated processor cores available to the program, licensee must obtain PVU entitlements for this program sufficient to cover the environment made available to the referenced program as if the program itself were executing everywhere the referenced program was executing, independent of the basis on which the referenced program is licensed.
- Express and workgroup programs may be licensed with maximum use terms. In that case, the following applies. The maximum authorized use terms and conditions for PVU licensed IBM express and middleware programs can be found in the IBM Express and Middleware Licensing Guide.

### Passport Advantage program licenses

#### IBM Cognos Analysis for Microsoft Excel

Part description	Part number
IBM Cognos Analysis for Microsoft Excel	
IBM Cognos Analysis For Microsoft Excel Auth User	E0630LL

Annual SW S&S Rnw1  
 IBM Cognos Analysis For Microsoft Excel Auth User Lic + SW S&S 12 Mo D072ZLL  
 IBM Cognos Analysis For Microsoft Excel Auth User SW S&S Reinstate 12 Mo D0730LL

**IBM Cognos Analysis for Microsoft Excel**

Part description	Part number
IBM Cognos Analysis for Microsoft Excel Limited Use	
IBM Cognos Analysis for Microsoft Excel Ltd Use PVU Annual SW S&S Rnw1	E0631LL
IBM Cognos Analysis for Microsoft Excel Ltd Use PVU Lic + SW S&S 12 Mo	D0731LL
IBM Cognos Analysis for Microsoft Excel Ltd Use PVU SW S&S Reinstate 12 Mo	D0732LL

**Passport Advantage supply**

Program name/description	Part number
Analysis for Microsoft Excel v10.1.1	
IBM Cognos Analysis for Microsoft Excel 10.1.1 Windows® ML Media Pack	B504UML

**Passport Advantage customer: Media pack entitlement details**

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Customers with active maintenance or subscription for the products listed are entitled to receive the corresponding media pack.

**Analysis for Microsoft Excel V10.1.1**

Entitled maintenance offerings description	Media packs description	Part number
Cog Analysis MS XL Ltd Use PVU	IBM Cognos Analysis for Microsoft Excel 10.1.1 Windows ML Media Pack	B504UML
Cog Analysis for MS xl Auth user	IBM Cognos Analysis for Microsoft Excel 10.1.1 Windows ML Media Pack	B504UML

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**Terms and conditions**

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The information provided in this announcement letter is for reference and convenience purposes only. The terms and conditions that govern any transaction with IBM are contained in the applicable contract documents such as the IBM International Program License Agreement, IBM International Passport Advantage Agreement, and the IBM Agreement for Acquisition of Software Maintenance.

**Licensing**

IBM International Program License Agreement including the License Information document and Proof of Entitlement (PoE) govern your use of the program. PoEs are required for all authorized use.

Part number products only, offered outside of Passport Advantage, where applicable, are license only and do not include Software Maintenance.

This software license includes Software Subscription and Support (also referred to as Software Maintenance).

### **License Information form number**

Program name	Program number	Form number
IBM Cognos Analysis for Microsoft Excel	5724-W22	L-LCOE-8GBK8A

The program's License Information will be available for review on the IBM Software License Agreement website

<http://www.ibm.com/software/sla/sladb.nsf>

### **Limited warranty applies**

Yes

### **Limited warranty**

IBM warrants that when the program is used in the specified operating environment, it will conform to its specifications. The warranty applies only to the unmodified portion of the program. IBM does not warrant uninterrupted or error-free operation of the program or that IBM will correct all program defects. You are responsible for the results obtained from the use of the program.

IBM provides you with access to IBM databases containing information on known program defects, defect corrections, restrictions, and bypasses at no additional charge. For further information, consult the IBM Software Support Handbook found at

<http://www.ibm.com/support/handbook>

IBM will maintain this information for at least one year after the original licensee acquires the program (warranty period).

### **Program technical support**

Technical support of a program product version or release will be available for a minimum of five years from the general availability date, as long as your Software Maintenance is in effect. This technical support allows you to obtain assistance (via telephone or electronic means) from IBM for product-specific, task-oriented questions regarding the installation and operation of the program product. Software Maintenance also provides you with access to updates (modifications or fixes), releases, and versions of the program. You will be notified, via announcement letter, of discontinuance of support with 12 months' notice. If you require additional technical support from IBM, including an extension of support beyond the discontinuance date, contact your IBM representative or IBM Business Partner. This extension may be available for a fee.

### **Money-back guarantee**

For clarification, note that if for any reason you are dissatisfied with the program and you are the original licensee, you may obtain a refund of the amount you paid for it, if within 30 days of your invoice date you return the program and its PoE to the party from whom you obtained it. If you downloaded the program, you may contact the party from whom you acquired it for instructions on how to obtain the refund.

- For clarification, note that for programs acquired under the IBM International Passport Advantage Agreement, this term applies only to your first acquisition of the program.

### **Volume orders (IVO)**

No

**Passport Advantage applies**

Yes, and through the Passport Advantage Web site at

<http://www.ibm.com/software/passportadvantage>

This product is only available via Passport Advantage. It is not available as shrinkwrap.

**Usage restriction**

Yes. For additional information refer to the License Information Document that is available on the IBM Software License Agreement website

<http://www.ibm.com/software/sla/sladb.nsf>

**International Passport Agreement****Software Subscription and Support (Software Maintenance)**

Yes. Software Subscription and Support (also referred to as Software Maintenance) is included with licenses purchased through Passport Advantage and Passport Advantage Express. Product upgrades and technical support are provided by the Software Subscription and Support (also referred to as Software Maintenance) offering as described in the Agreements. Product upgrades provide the latest versions and releases to entitled software and Technical Support provides voice and electronic access to IBM support organizations, worldwide.

IBM includes one year of Software Subscription and Support (also referred to as Software Maintenance) with each program license acquired. The initial period of Software Subscription and Support (also referred to as Software Maintenance) can be extended by the purchase of a renewal option, if available.

While your Software Subscription and Support (also referred to as Software Maintenance) is in effect, IBM provides you assistance for your routine, short duration installation and usage (how-to) questions, and code-related questions. IBM provides assistance via telephone and, if available, electronic access, to your information systems (IS) technical support personnel during the normal business hours (published prime shift hours) of your IBM support center. (This assistance is not available to your end users.) IBM provides Severity 1 assistance 24 hours a day, 7 days a week. For additional details, consult your IBM Software Support Handbook at

<http://www.ibm.com/support/handbook>

Software Subscription and Support (also referred to as Software Maintenance) does not include assistance for the design and development of applications, your use of programs in other than their specified operating environment, or failures caused by products for which IBM is not responsible under the applicable agreements.

For additional information about the International Passport Advantage Agreement and the IBM International Passport Advantage Express Agreement, visit the Passport Advantage Web site at

<http://www.ibm.com/software/passportadvantage>

**Other terms****System i Software Maintenance applies**

No

**Educational allowance available**

Not applicable.



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## IBM Electronic Services

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IBM has transformed its delivery of hardware and software support services to help you achieve higher system availability. Electronic Services is a web-enabled solution that offers an exclusive, no-additional-charge enhancement to the service and support available for IBM servers. These services are designed to provide the opportunity for greater system availability with faster problem resolution and preemptive monitoring. Electronic Services comprises two separate, but complementary, elements: Electronic Services news page and Electronic Services Agent.

The Electronic Services news page is a single Internet entry point that replaces the multiple entry points traditionally used to access IBM Internet services and support. The news page enables you to gain easier access to IBM resources for assistance in resolving technical problems.

The Electronic Service Agent™ is no-additional-charge software that resides on your server. It monitors events and transmits system inventory information to IBM on a periodic, client-defined timetable. The Electronic Service Agent automatically reports hardware problems to IBM. Early knowledge about potential problems enables IBM to deliver proactive service that may result in higher system availability and performance. In addition, information collected through the Service Agent is made available to IBM service support representatives when they help answer your questions or diagnose problems. Installation and use of IBM Electronic Service Agent for problem reporting enables IBM to provide better support and service for your IBM server.

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## Prices

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### **Passport Advantage**

For Passport Advantage information and charges, contact your IBM representative or authorized IBM Business Partner, or authorized IBM Business Partner for Software Value Plus. Additional information is also available at

<http://www.ibm.com/software/passportadvantage>

### **Business Partner information**

If you are an IBM Business Partner -- Distributor for Workstation Software acquiring products from IBM, you may link to Passport Advantage Online for resellers where you can obtain Business Partner pricing information. An IBM ID and password are required.

<https://www.ibm.com/software/howtobuy/passportadvantage/paoreseller>

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